Q1 2015

Solna, 30 April, 2015

REPORT ON THE FIRST QUARTER 2015

- Net sales totalled SEK 2,875 million (2,001). Adjusted for currency movements and acquired units, the change in net sales was 9%.
- Net sales rose 44%, of which 9% was organic growth, 22% acquisitions and 13% currencies.
- EBIT before items affecting comparability amounted to SEK 366 million (255), representing a margin of 12.7% (12.7)
- Operating cash totalled SEK 37 million (-53).
- The net result for the period was SEK 161 million (-1).

FINANCIAL OVERVIEW (SUMMARY CONSOLIDATED FINANCIAL INFORMATION)

SEK Million	Q1 2015	Q1 2014	LTM 2015	FY 2014
Net Sales	**2,875**	**2,001**	**9,680**	**8,806**
EBITDA(1)	495	298	1,340	1,143
% of Net Sales	17.2%	14.9%	13.8%	13.0%
EBITDA before i. a. c.	**438**	**298**	**1,364**	**1,224**
% of Net Sales	15.3%	14.9%	14.1%	13.9%
EBIT(1)	423	255	1,105	937
% of Net Sales	14.7%	12.7%	11.4%	10.6%
EBIT before i. a. c.	**366**	**255**	**1,129**	**1,018**
% of Net Sales	12.7%	12.7%	11.7%	11.6%
Net Result	161	-1	-681	-844
Operating cash flow (2)	**37**	**-53**	**1,077**	**987**
Core Working Capital	2,467	2,049	2,467	2,192
Capital Expenditure	-56	-52	-195	-191
RoOC	43%	43%	28%	26%

(1) Including capital gain net of transaction cost of 87 mSEK from sale of Medical business.

(2) Operating cash flow after investments in fixed assets and excluding income tax paid.

CEO'S COMMENTS

STRONG SALES AND IMPROVED EARNINGS

The RV (recreational vehicles) markets are continuing to hold up well, which is reflected in our Q1 results. We are pleased to see sales growth in all our regions, with growth of 5-10% in comparable currency, excluding acquisitions. Our RVOEM business shows growth of nearly 14% worldwide, and we are maintaining our position as market leader in all relevant markets.

In the US, the RV market grew by 8% in terms of shipments from OEM manufacturers to dealers in Q1 and by 11 % in the full year of 2014. The Australian market is also continuing to expand. Most encouraging is the trend in Europe, where not only the countries of central Europe and the Nordic region are showing signs of recovery but France and Italy are also reporting higher numbers of registrations in the first quarter than last year, which potentially is a trend shift.

EMEA and APAC are both affected by the strengthening of the US dollar, given that production and purchasing costs are to a large extent based on dollars or related currencies. As a result, we are being forced to adjust prices to customers accordingly, and to focus on increased efficiency measurements in both production and sales if we want to stay competitive.

This is also the case in the US, where we continue to experience pricing pressure in certain product categories.

Despite pressure on gross margins we improved our EBIT margin to 13.0%, excluding the Atwood acquisition. It is encouraging to see that some of the programmes we have already implemented have started show results.

On March 10, we closed the transaction to divest our Global Medical Division. Medical was a sound business with competitive products, a strong organization and solid financial performance. A new owner fully focusing on the business will help further accelerate the positive development we have achieved in recent years. Because synergies in distribution, manufacturing and sales between Medical and other businesses in the Dometic Group were limited, this divestment is fully in line with our strategy to focus more closely on our core business primarily targeting the Recreational Vehicle, Marine, Commercial and Passenger Vehicle industries.

Finally, our focus right now is on continued operational improvements, product launches, integration of Atwood and implementation of synergies identified.

Roger Johansson
President and CEO

SEK Million	Q1 2015	Q1 2014	Change (%) Rep.	Adj. [1]	YTD 2015	YTD 2014	Change (%) Rep.	Adj. [1]	LTM 2015	FY 2014
Americas	1,386	710	95%	58%	1,386	710	95%	58%	4,071	3,395
EMEA	1,134	984	15%	9%	1,134	984	15%	9%	4,111	3,961
Asia Pacific	286	245	17%	5%	286	245	17%	5%	1,172	1,131
Medical Systems	69	62	11%	6%	69	62	11%	6%	326	319
Total Sales	**2,875**	**2,001**	**44%**	**28%**	**2,875**	**2,001**	**44%**	**28%**	**9,680**	**8,806**
Americas	142	78	82%	32%	142	78	82%	32%	442	378
EMEA	127	85	49%	45%	127	85	49%	45%	329	287
Asia Pacific	69	71	-3%	-20%	69	71	-3%	-20%	259	261
Medical Systems	28	20	38%	34%	28	20	38%	34%	99	91
Total EBIT	**366**	**255**	**44%**	**22%**	**366**	**255**	**44%**	**22%**	**1,129**	**1,018**

1) Represents change in comparable currency.

FINANCIAL SUMMARY

Net sales in the three months ending March 31, 2015, totaled SEK 2,875 million, representing an increase of 44 percent, compared to SEK 2,001 million in the three months ending March 31, 2014. Adjusted for currency movements and acquired units, net sales rose 9%. All regions report higher sales in comparable currency.

The addition of Atwood to the Group has had a slightly negative impact on margins, but a positive impact on operating expenses relative to sales.

EBIT totalling SEK 366 million in Q1 2015 before items affecting comparability, shows a 44% increase compared to SEK 255 million in Q1 2014. Americas excluding Atwood, and APAC report a weaker EBIT in the quarter, while EMEA and Medical show an improvement compared to the same period last year.

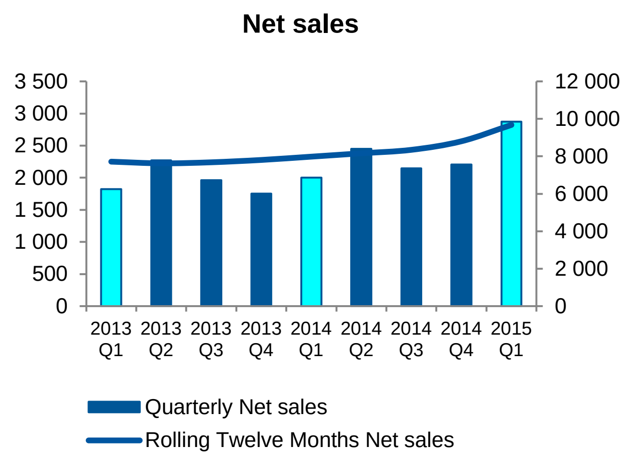
Items affecting comparability, SEK 57 million, consist of the divestment of the Medical business and a restructuring programme in EMEA.

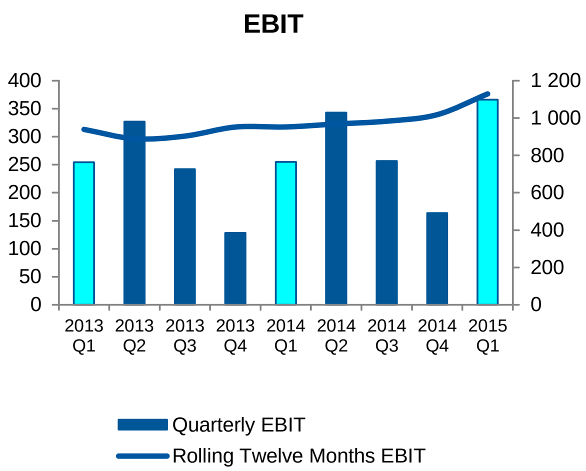
Financial items include revaluation of loans due to currency changes, which impacted more negatively in 2015 than in previous year. The negative currency translation impact from revaluation of the loans was almost fully offset in the income statement by hedge accounting of net investments in foreign operations.

Taxes totalled SEK 55 million and were higher than last year due to the addition of Atwood and higher deferred taxes in the US.

Operating cash flow of SEK 37 million was higher than in the same quarter of last year, primarily as a result of the higher EBITDA.

Net profit of SEK 161 million was higher than the deficit of SEK -1 million in Q1 2014.





AMERICAS

SEK Million	Q1 2015	Q1 2014	Change (%) Rep.	Change (%) Adj.[1]	YTD 2015	YTD 2014	Change (%) Rep.	Change (%) Adj.[1]	LTM 2015	FY 2014
Net sales	1,386	710	95%	58%	1,386	710	95%	58%	4,071	3,395
EBIT	142	78	82%	32%	142	78	82%	32%	442	378

1) Represents change in comparable currency.

QUARTERLY NET SALES AND EBIT

Americas, which accounted for 48 percent of sales in Q1 2015, reported net sales of SEK 1,386 million. This represents a sales increase of 95 percent compared to Q1 2014. Atwood sales of SEK 426 million are included in Q1 2015.

EBIT of SEK 142 million was 82% higher than last year. The addition of Atwood impacted positively on EBIT, while the underlying result was negatively affected by negative margin growth. All of Atwood is reported in Americas.

Americas Markets

In the US, volumes of RV shipments from OEM manufacturers to dealers continue to grow. After the strong 2014 growth of 11%, the first quarter of 2015 showed growth of 8%. Dealer sales are increasing at a similar pace; hence the gap between OEM shipments and dealer sales remained unchanged.

The sentiment in the powerboat market is gradually improving, and our sweet spot of 30- to 60-feet boats is developing satisfactorily.

Sales by business area

Sales for Q1 in Americas, excluding Atwood, were split 77 percent OEM and 23 percent AM.

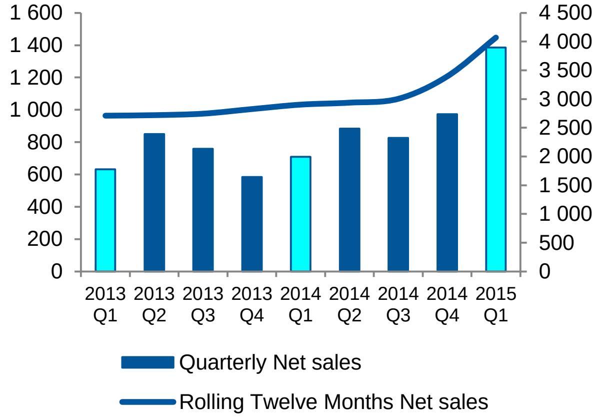
Sales in the RV business area increased on the back of strong growth in both the OEM and Aftermarket channels. Price concessions were given in OEM sales. The Aftermarket was positively affected by higher sales driven by good weather pre-season.

In the Marine business area, sales were higher than in Q1 2014, due to strong growth in both the OEM and Aftermarket channels. Aftermarket growth was driven by higher sales of air conditioners.

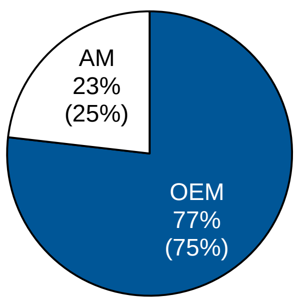
In the CPV business area, sales showed strong growth in both OEM and Aftermarket channels. Growth in the OEM channel mainly arose through higher sales of Thermo electric cup holders, while growth in air conditioner volumes drove the increase in AM.

The Retail business area declined, while the Lodging business area increased.

QUARTERLY NET SALES (SEK MILLION)



SALES Split AM/OEM



EMEA

SEK Million	Q1 2015	Q1 2014	Change (%) Rep.	Change (%) Adj.(1)	YTD 2015	YTD 2014	Change (%) Rep.	Change (%) Adj.(1)	LTM 2015	FY 2014
Net sales	1,134	984	15%	9%	1,134	984	15%	9%	4,111	3,961
EBIT	127	85	49%	45%	127	85	49%	45%	329	287

1) Represents change in comparable currency.

QUARTERLY NET SALES AND EBIT

EMEA, which represented 39 percent of sales in Q1 2015, reported net sales of SEK 1,134 million. This equates to a sales increase of 15 percent, compared to Q1 2014.

EBIT of SEK 127 million represented an increase of 49% compared to last year. Stable margins and cost control delivered improved earnings margin.

EMEA Markets

First quarter 2015 shows higher numbers of registrations in the larger European RV markets, some even with double digit growth vs the same period last year. It is encouraging that not only central and northern Europe report growth, but also that the southern countries are showing signs of recovery from the flat-lining trend evident over the full year of 2014.

Heavy truck registrations were higher in the first few months of 2015 than in the same period last year.

Sales by business area

Sales for Q1 in EMEA were split 52 percent OEM and 48 percent AM.

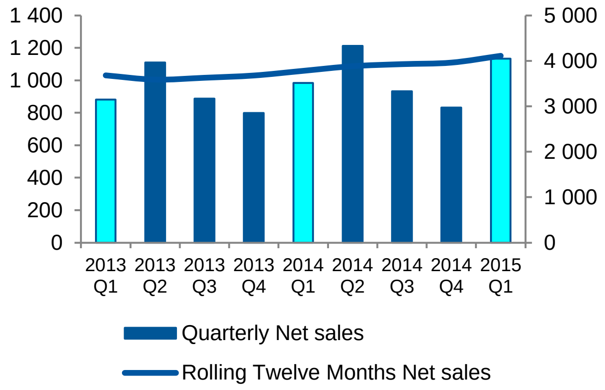
Sales in the RV business area rose in the quarter, in both the AM and OEM channels. Many of our OEM customers increased production in the first quarter to supply vehicles to the markets of Europe. Sales growth in the Aftermarket channel was mainly attributable to an extended product offering and intensified sales efforts early in the season.

The Marine business area showed overall growth in sales, with weakening in OEM but growth in AM. The decline in the OEM was mainly attributable to the UK, where unfavorable currency fluctuations are subduing demand for larger boats, while both France and Italy are reporting growth. The increase in the AM channel is mainly attributable to expansion of the customer base.

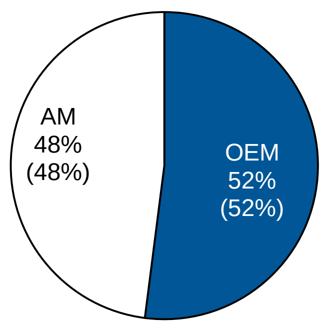
In the CPV business area, sales increased in both OEM and Aftermarket channels.

Sales for the Lodging business area increased over the quarter mainly due to a successful launch of new products. The Retail business area declined because of the timing of some larger projects.

QUARTERLY NET SALES (SEK MILLION)



SALES Split AM/OEM



Asia Pacific

SEK Million	Q1 2015	Q1 2014	Change (%) Rep.	Change (%) Adj.(1)	YTD 2015	YTD 2014	Change (%) Rep.	Change (%) Adj.(1)	LTM 2015	FY 2014
Net sales	286	245	17%	5%	286	245	17%	5%	1,172	1,131
EBIT	69	71	-3%	-20%	69	71	-3%	-20%	259	261

1) Represents change in comparable currency.

QUARTERLY NET SALES AND EBIT

APAC, which accounted for 10 percent of sales in Q1 2015, reported net sales of SEK 286 million. This corresponds to a sales increase of 17 percent compared to Q1 2014.

EBIT of SEK 69 million represented a fall of 3% from last year. Negative impact of currencies, combined with unfavorable mix, hurt the EBIT margin.

APAC Markets

Australian domestic RV manufacturing increased at the beginning of this year. The trend of the past three months is a 9% improvement compared to the same period last year.

Sales by business area

Sales for Q1 in APAC were split 45 percent OEM and 55 percent AM.

In the RV business area, sales rose in the quarter, with strong growth in the OEM channel but a decline in Aftermarkets. The main driver for higher OEM sales growth was our extended product offering, mainly in Australia. The decline in the Aftermarkets was caused by the timing of some product supply.

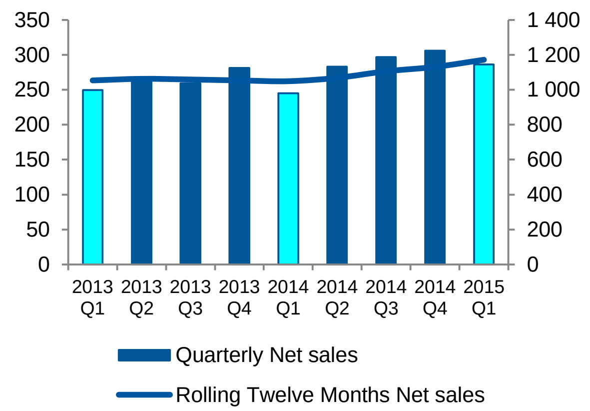
In the Marine business area, sales declined in both OEM and AM channels. The decline in Aftermarkets was mainly attributable to lower sales outside of Australia.

The CPV business area recorded lower sales, with Aftermarket declining but OEM increasing.

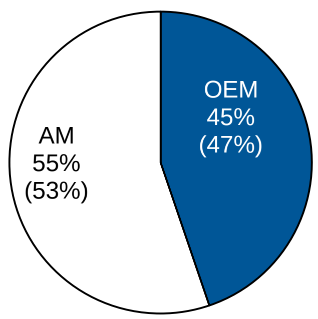
The Lodging business area recorded sales growth through higher sales in Indonesia and China.

In the Retail business area, sales rose as a result of higher sales to customers outside of Australia and China.

QUARTERLY NET SALES (SEK MILLION)



SALES Split AM/OEM

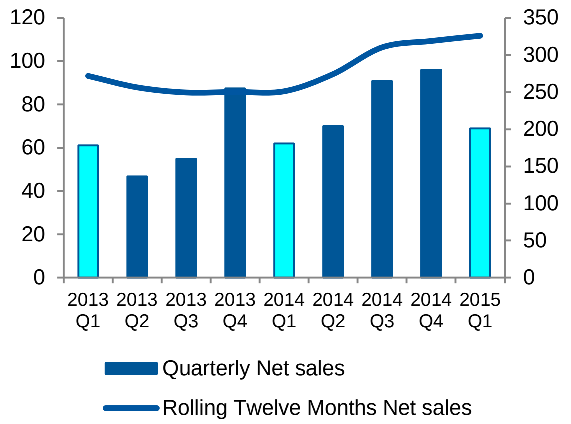


MEDICAL

SEK Million	Q1 2015	Q1 2014	Change (%) Rep.	Change (%) Adj.[1]	YTD 2015	YTD 2014	Change (%) Rep.	Change (%) Adj.[1]	LTM 2015	FY 2014
Net Sales	69	62	11%	6%	69	62	11%	6%	326	319
EBIT	28	20	38%	34%	28	20	38%	34%	99	91

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)



Medical Systems, which accounted for 2 percent of sales in Q1 2015, reported net sales of SEK 69 million. This equates to a sales increase of 11 percent compared to Q1 2014.

EBIT of SEK 28 million was an increase of 38% from last year.

Medical Systems sales increased in the quarter while the Medical refrigeration sales declined. As the Global Medical division was divested during the quarter, the 2015 details do not include sales for the full three months of the quarter.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED INCOME STATEMENT (UNAUDITED)

SEK Million	Q1 2015	Q1 2014	FY 2014
Net sales	2,875	2,001	8,806
Cost of goods sold	-2,049	-1,375	-6,126
Gross Profit	**826**	**626**	**2,680**
Sales expenses	-346	-273	-1,237
Administrative expenses	-119	-106	-421
Other operating income and expenses	22	8	6
Items affecting comparability	57	–	-81
Amortization of Customer relationship	-17	–	-10
Operating profit	**423**	**255**	**937**
Financial income	0	–	2
Financial expenses	-207	-234	-1,662
Loss from financial items	**-207**	**-234**	**-1,660**
Profit (loss) before income tax	**216**	**21**	**-723**
Taxes	-55	-22	-121
Profit (loss) for the period	**161**	**-1**	**-844**
Profit (loss) for the period attributable to owners of the parent	161	-1	-844

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

SEK Million	Q1 2015	Q1 2014	FY 2014
Profit (loss) for the period	**161**	**-1**	**-844**
Other comprehensive income			
Items that will not be reclassified subsequently to profit or loss:			
Remeasurements of defined benefit pension plans, net	2	–	-75
	2	0	-75
Items that may be reclassified subsequently to profit or loss:			
Cash flow hedges	6	-3	46
Gains/losses from hedges of net investments in foreign operations, net of tax	-161	–	–
Currency translation differences	521	3	1,129
	366	0	1,175
Other comprehensive income for the period	**368**	**0**	**1,100**
Total comprehensive income for the period	**529**	**-1**	**256**
Total comprehensive income for the period attributable to owners of the parent	529	-1	256

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED BALANCE SHEET (UNAUDITED)

SEK Million	31 March 2015	31 March 2014	31 Dec 2014
Assets			
Non-current assets			
Intangible assets	13,512	10,366	13,322
Tangible assets	1,618	1,335	1,629
Deferred tax assets	164	168	180
Other non-current assets	133	30	87
Total non-current assets	**15,427**	**11,899**	**15,218**
Current assets			
Inventories	2,240	1,724	2,020
Trade receivables	1,372	1,038	924
Receivables related parties	22	22	22
Current tax assets	11	20	12
Other current assets	222	179	188
Prepaid expenses and accrued income	120	76	93
Cash and cash equivalents	1,025	405	592
Total current assets	**5,012**	**3,464**	**3,851**
TOTAL ASSETS	**20,439**	**15,363**	**19,069**
EQUITY	**6,988**	**5,188**	**6,459**
LIABILITIES			
Non-current liabilities			
Liabilities to credit institutions	9,790	7,103	9,396
Deferred tax liabilities	554	484	536
Provisions for pensions	510	359	503
Other provisions	142	101	110
Total non-current liabilities	**10,996**	**8,047**	**10,545**
Current liabilities			
Liabilities to credit institutions	29	403	85
Trade payables	1,144	713	753
Current tax liabilities	195	167	156
Advance payments from customers	15	9	15
Derivatives	32	40	22
Other provisions	199	196	192
Other current liabilities	167	145	148
Accrued expenses and prepaid income	674	455	694
Total current liabilities	**2,455**	**2,128**	**2,065**
TOTAL EQUITY AND LIABILITIES	**20,439**	**15,362**	**19,069**

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

	Attributable to owners of the parent			
SEK Million	**Share capital**	**Reserves**	**Other equity**	**Total equity**
Opening balance 2014-01-01	**1**	**-78**	**5 266**	**5 189**
Profit for the period			-1	-1
Other comprehensive				
Remeasurements of defined benefit pension plans, net		-		-
Cash flow hedges, net of tax		-3		-3
Gains/losses from hedges of net investments in foreign operations, net of tax		-		-
Exchange differences on translating foreign operations		3		3
Total comprehensive income		**0**	**-1**	**-1**
Transaction with owners				
Shareholder's contribution				-
Total transactions with owners				
Closing balance 2014-03-31	**1**	**-78**	**5 265**	**5 188**

	Attributable to owners of the parent			
SEK Million	**Share capital**	**Reserves**	**Other equity**	**Total equity**
Opening balance 2015-01-01	**1**	**1 022**	**5 436**	**6 459**
Profit for the period			161	161
Other comprehensive				
Remeasurements of defined benefit pension plans, net of tax		2		2
Cash flow hedges, net of tax		6		6
Gains/losses from hedges of net investments in foreign operations, net of tax		-161		-161
Exchange differences on translating foreign operations		521		521
Total comprehensive income		**368**	**161**	**529**
Transaction with owners				
Shareholder's contribution				-
Total transactions with owners				
Closing balance 2015-03-31	**1**	**1 390**	**5 597**	**6 988**

QUARTERLY FINANCIAL STATEMENTS CONSOLIDATED CASH FLOW (UNAUDITED)

SEK Million	Q1 2015	Q1 2014	FY 2014
Cash flows from operations			
Operating profit	423	255	937
Depreciation and amortization	72	43	206
Adjustment for result from sale of subsidiaries	-87	–	–
Adjustments for other non-cash items	-21	15	47
Changes in working capital			
Changes in inventories	-165	-166	55
Changes in accounts receivables	-466	-272	19
Changes in accounts payables	338	139	-37
Changes in other working capital	-1	-15	-49
Income tax paid	-4	-129	-238
Net cash flow from operations	**89**	**-130**	**940**
Cash flow from investments			
Acquisitions	-8	–	-2,210
Investments in fixed assets	-56	-52	-191
Proceeds from sale of fixed assets	1	–	12
Proceeds from sale of subsidiaries	671	–	–
Other investing activities	1	0	0
Net cash flow from investments	**609**	**-52**	**-2,389**
Cash flows from financing			
Shareholder's Contribution	–	–	1,014
Changes in borrowings	-37	117	1,237
Paid and received interest	-232	-64	-409
Other financing activities	-20	-4	-390
Net cash flow from financing	**-289**	**49**	**1,452**
Cash flow for the period	**409**	**-133**	**3**
Cash and cash equivalents at beginning of period	592	539	539
Exchange differences on cash and cash equivalents	23	-1	50
Cash and cash equivalents at end of period	**1,024**	**405**	**592**

CONDENSED NOTES ASSOCIATED WITH QUARTERLY FINANCIAL STATEMENTS

PRESENTATION OF FINANCIAL INFORMATION

Some information included in this quarterly report, including certain market share data and industry data, including competitive information, are management estimates and, although some components of such estimates are based on information derived from our accounting-related internal control system, such estimates are not part of our financial statements and have not been reviewed by an outside consultant or expert.

Information relating to markets, market size, market share, market position, average prices and other industry data pertaining to our business contained in this report consists of estimates based on data reports compiled by professional organizations and analysts, on data from other external sources, on our knowledge of our sales and markets and on our own calculations based on such information. In many cases, there is no readily available external information (whether from trade associations, government bodies or other organizations) to validate market-related analyses and estimates, thus requiring us to rely on internally developed estimates. In respect of the presentation of estimates for addressable markets contained herein, such estimates are based on what we believe are the markets in Western Europe and the U.S. for the specific products that we produce. Those estimates are not, however, meant to represent the entire market related to the segments we serve or sub-categories in such segments but are intended to apply only to the specific categories we serve. Further, any estimate of our market penetration is based on our estimate of the addressable market for our products divided by our Sales with respect to such products. While we have compiled, extracted and reproduced market or other industry data from external sources, including third parties or industry or general publications, we have not independently verified the data. We cannot assure you of the accuracy and completeness of, and take no responsibility for, such data. Similarly, while we believe our internal estimates to be reasonable, they have not been verified by any independent sources, and we cannot assure you as to their accuracy.

In this interim report we include references to EBIT. EBIT measures are not based on IFRS or any other internationally accepted accounting principles, and you should not consider such items as an alternative to the corresponding IFRS measure. We believe that the presentation of these measures enhances an investor's understanding of the financial performance and our ongoing operations. EBIT measures are used by management to assess ongoing operating performance. In addition, we believe EBIT measures are commonly used by investors. These measures have important limitations as analytical tools and you should not consider them in isolation or as substitutes for analysis of our results as reported under IFRS.

ACCOUNTING POLICIES

Dometic Group AB (publ) applies International Financial Reporting Standards (IFRS), as adopted by the EU. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 'Interim Financial Reporting'.

The accounting policies applied correspond to those described in the 2014 Annual Report, except for with respect to a number of minor amendments to existing standards and new interpretations that took effect on January 1, 2015. These are judged to not have any material effect on the Group's result from operations, or its financial position or disclosures. In addition Dometic Group applies hedge accounting for net investment in foreign operations from January 1, 2015.

For a detailed description of the accounting and valuation policies applied by the Group, see Notes 1, 2 and 4 in the 2014 Annual Report. The Annual Report is available at www.dometicgroup.com, under Investors.

DISPOSAL OF MEDICAL DIVISION

On February 24, 2015 Dometic Group announced the signing of an agreement to sell the Medical Division. The divestiture was completed on March 10, 2015.

The Medical business offers a competitive range of cooling and freezing products for transport and storage of vaccines, blood and pharmaceuticals. For 2014, the Medical Division had revenues of SEK 319 million and around 160 employees. Terms of the transaction are not disclosed.

The net result from the Medical Division, including result from the disposal, amounted to SEK 118 million for the first quarter 2015 (Q1

2014 SEK 23 million and FY 2014 SEK 11 million).

For further details about the divested division, see page 7.

FINANCIAL INSTRUMENTS

Dometic Group uses interest rate swaps to hedge senior facility term loans to move from a floating interest rate to a fixed interest rate. The Group also uses currency forward agreements to hedge part of its cash flow exposure.

The market value used to determine the fair value of financial instruments was determined using directly observable market data not listed on an active market (level 2). No transfers between levels of the fair value hierarchy have occurred.

The fair values of Dometic Group's derivative assets and liabilities were SEK 87 million (Q1 2014 SEK 1 million) and SEK 32 million (Q1 2014 SEK 40 million), respectively.

For financial assets and liabilities other than derivatives, fair value is assumed to be equal to the carrying amount.

SIGNIFICANT EVENTS

Dometic Group sold its Medical business on March 10, 2015 to Navis Capital Partners. For further details, see above.

TRANSACTIONS WITH RELATED PARTIES

No other transactions between Dometic Group and related parties that have significantly affected the Company's position and earnings took place during Q1 2015.

RISKS AND UNCERTAINTIES

Dometic Group is a global company selling its products in almost 100 countries, and as such is exposed to a number of commercial and financial risks. Accordingly, risk management is an important process for Dometic Group in its work to achieve established targets.

The Dometic Group is subject to transaction risks at the time of purchasing and selling as well as conducting financial transactions. Transaction exposure is primarily related to the currencies EUR, USD and AUD. As the major part of the profit is made outside Sweden, the Group is also exposed to translational risks in all the major currencies.

Efficient risk management is an ongoing process conducted within the framework of business control, and is part of the ongoing review of operations and forward-looking assessment of operations.

Dometic Group's future risk exposure is assumed not to deviate from the inherent exposure associated with Dometic Group's ongoing business operations. For a more in-depth analysis of risks, please refer to Dometic Group's Annual Report for 2014.

FORWARD LOOKING STATEMENTS

Certain of the statements made in this quarterly report may be considered to be forward looking statements, such as statements that include the words "expect", "continue", "estimate", "believe", "project", "plan", "anticipate", "should", "could", "intend", "probability", "risk", "may", "target", "goal", "objective" and similar expressions or variations on such expressions. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties. Our actual results may differ materially as a result of various factors.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date hereof. We undertake no obligation to release publicly the result of any revisions to these forward looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in our business or strategy or planned capital expenditures, or to reflect the occurrence of unanticipated events.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

The Australian part of Dometic Group´s acquisition of Atwood Mobile Products LLC, which was still pending at year end 2014 has now been approved by the Australian authorities.

After the end of the period, it was announced that Valerie Binner, Executive Vice President HR, has decided to leave Dometic at the end of July. Her replacement will be announced in due course.

FINANCIAL CALENDAR

July 17, 2015 – Interim Report Second Quarter 2015.

October 30, 2015 – Interim Report Third Quarter 2015.

CONTACT DETAILS

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DEFINITIONS

Operating Profit (EBIT): profit (loss) for the period before taxes and net finance items.

Operating Profit (EBIT) Margin: operating profit divided by net sales.

EBITDA: profit (loss) for the year before taxes, net finance items, amortization and depreciation.

EBITDA Margin: EBITDA divided by net sales.

Capital Expenditures: expenses related to the purchase of tangible and intangible assets.

Core Working Capital: consists of inventories and trade receivables less trade payables.

Working Capital: core working capital plus other current assets less other current liabilities and provisions relating to operations.

Operating Capital: interest-bearing debt plus equity minus cash and cash equivalents, excluding goodwill and trademarks.

Operating Cash flow: EBITDA +/- change in working capital less net capital expenditure.

RoOC - Return on Operating Capital: EBIT divided by operating capital.

i.a.c. - Items Affecting Comparability: represents income and expenses related to non-recurring events, occurring on an irregular basis and affecting comparability between the periods.

OCI: Other Comprehensive Income

RV: Recreational Vehicles

CPV: Commercial and Passenger Vehicles

OEM: Original Equipment Manufacturers

AM: Aftermarket

Q1 2015: January to March 2015 for Income Statement

Q1 2014: January to March 2014 for Income Statement

FY 2014: Financial Year ended 31 December 2014.

LTM 2015: Last Twelve Months, April 2014 to March 2015