

TOP LINE GROWTH IN ALL REGIONS

- Net sales for the quarter totaled SEK 2,450 million (SEK 2,271 million), representing an 8 percent increase.
- EBIT before items affecting comparability amounted to SEK 343 million (SEK 343 million)
- Cash flow from operating activities totaled SEK 287 million (SEK 284 million)



Roger Johansson

CEO's COMMENT

"It is encouraging to see continued top line growth as Net Sales for the Group increased by 8% in the second quarter. Margins, however, were negatively affected by price and mix.

The US RV (recreational vehicles) market continued to show growth in the second quarter too, albeit at slightly slower pace than in the first quarter. In Europe, we are starting to see stabilization in several key markets.

We are satisfied with our operating cash flow for the quarter, which was on par with last year. Year to date cash flow is well above last year

We can conclude that our inventory initiatives are starting to show results as our inventory has come down compared to the same period last year.

In the quarter, we closed the re-negotiation of our senior bank loans and the re-financing of our PIK note at a lower interest rate, which puts us in a better financial position going forward." says Dometic Group's President and CEO, Roger Johansson.

FINANCIAL OVERVIEW (SUMMARY CONSOLIDATED FINANCIAL INFORMATION)

	Q2	Q2	H1	H1	LTM	FY
SEK Million	2014	2013	2014	2013	2014	2013
Net Sales	2,450	2,271	4,451	4,096	8,163	7,808
EBIT	325	296	580	535	950	905
% of Net Sales	13.3%	13.1%	13.0%	13.1%	11.6%	11.6%
EBIT before i. a. c.	343	343	598	582	968	952
% of Net Sales	14.0%	15.1%	13.4%	14.2%	11.9%	12.2%
EBITDA	373	340	671	621	1,134	1,085
% of Net Sales	15.2%	15.0%	15.1%	15.2%	13.9%	13.9%
EBITDA before i. a. c.	391	387	689	668	1,153	1,132
% of Net Sales	15.9%	17.0%	15.5%	16.3%	14.1%	14.5%
Net Result	-441	200	-442	216	-266	392
Operating cash flow⁽¹⁾	287	284	234	0	799	565
Core Working Capital	2,245	2,076	2,245	2,076	2,245	1,744
Capital Expenditure	-34	-47	-86	-82	-171	-167
RoOC (excl. Goodwill and Trademarks)	38%	38%	40%	36%	40%	45%

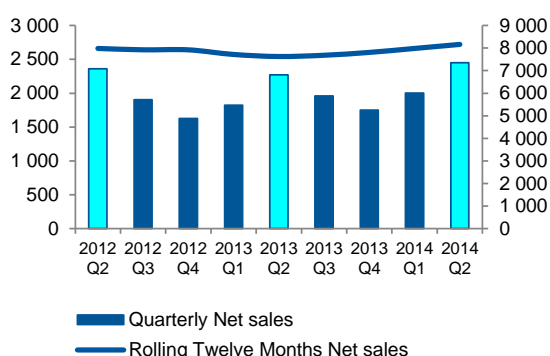
(1) Operational cash flow after investments in fixed assets, excluding income tax paid.

SALES BY REGION AND CHANNEL

SEK Million	Q2		Change (%)		H1		Change (%)		LTM	FY
	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013	Rep.	Adj. ⁽¹⁾		
Americas	884	850	4%	3%	1,594	1,483	7%	7%	2,937	2,826
EMEA	1,213	1,110	9%	4%	2,197	1,992	10%	6%	3,883	3,678
Asia Pacific	283	264	7%	10%	528	513	3%	8%	1,068	1,053
Medical Systems	70	47	49%	44%	132	108	22%	17%	274	250
Total Sales	2,450	2,271	8%	5%	4,451	4,096	9%	7%	8,163	7,808
OEM	1,212	1,179	3%	0%	2,370	2,250	5%	4%	4,398	4,278
AM	1,168	1,045	12%	9%	1,949	1,738	12%	10%	3,490	3,280
Medical Systems	70	47	49%	44%	132	108	22%	17%	274	250
Total Sales	2,450	2,271	8%	5%	4,451	4,096	9%	7%	8,163	7,808

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)



Net sales generated in the three months ended June 30, 2014, totaling SEK 2,450 million, representing an increase of 8 percent compared to SEK 2,271 million in the three months ended June 30, 2013. On a comparable currency basis, the increase was 5 percent.

Americas reported net sales of SEK 884 million in the second quarter of 2014. This corresponds to a sales increase of 4 percent.

Europe Middle East and Africa (EMEA) reported net sales of SEK 1,213 million in the three months ended June 30, 2014. This equals an increase of 9 percent from the same period in 2013.

Asia Pacific (APAC) reported net sales of SEK 283 million for the second quarter of 2014. This represented an increase of 7 percent.

Medical Systems reported net sales of SEK 70 million in the three months ended June 30, 2014, corresponding to an increase of 49 percent compared to the same period in 2013.

EBIT before items affecting comparability for the Dometic Group for the quarter was on par with the second quarter in 2013. Costs of SEK 18 million relating to outsourcing of toilet production and consolidation of cooling unit production are reported under the heading of items affecting comparability. Cash impact is expected to be approximately SEK 10 million and savings are estimated at SEK 10 million during 2014 and 2015.

Financial items were negatively impacted by SEK 275 million in costs for redemption and write-off of capitalized expenses relating to the old PIK note. Additionally there is a negative currency impact of SEK 211 million related to loans in foreign currency.

AMERICAS

SEK Million	Q2 2014	Q2 2014	Change (%)		H1 2014	H1 2013	Change (%)		LTM 2014	FY 2013
			Rep.	Adj. ⁽¹⁾			Rep.	Adj. ⁽¹⁾		
Net sales	884	850	4%	3%	1,594	1,483	7%	7%	2,937	2,826

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)



Americas, which represented 36 percent of sales in the second quarter of 2014, reported net sales of SEK 884 million. This corresponds to a sales increase of 4 percent from the second quarter of 2013. In comparable currency, the increase was 3%.

The US RV markets continue to show growth in shipments compared to last year. The growth rate has slowed down slightly, as three months rolling May indicate growth by 10% while the first quarter increased by 13%.

The sentiment in the powerboat market is slowly improving. Growth in our sweet spot of 30-60 feet shows a mixed picture in recent months, with a decline in the smaller, and growth or flat development in the larger, category of power boats.

Sales for the second quarter in Americas were split 62 percent OEM and 38 percent AM.

Sales in the RV business area declined slightly. We continued to see growth in the AM channel. This was offset by unfavorable development in the OEM channel, due to unfavorable price and product mix.

In the Marine business area, sales increased compared to the second quarter 2013, with both the OEM and AM channels showing solid growth. This growth is explained by an increased product offering in addition to the recovery in the aftermarket after a late spring.

In the CPV business area, sales showed double digit growth in both OEM and AM sales channels, compared to the second quarter 2013. This was a result of stronger sales to the truck market in the OEM channel and expansion in the AM customer base.

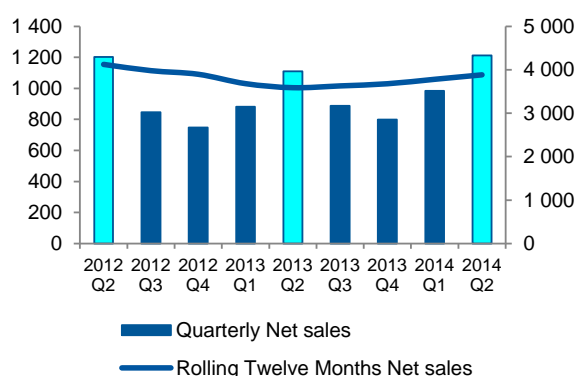
Retail and Lodging posted a sales increase for the quarter. Retail sales growth was primarily due to increased sales of cooling boxes, while growth in Lodging derived from higher sales in Brazil and Canada.

EMEA

SEK Million	Q2	Q2	Change (%)		H1	H1	Change (%)		LTM	FY
	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013
Net sales	1,213	1,110	9%	4%	2,197	1,992	10%	6%	3,883	3,678

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)



EMEA, which represented 50 percent of sales in the second quarter of 2014, reported net sales of SEK 1,213 million. This corresponds to a sales increase of 9 percent compared to the second quarter of 2013. In comparable currency, the increase was 4%.

The RV markets in Europe continue to show signs of stabilization, primarily the Central and Northern countries, where some of the markets such as Germany, UK and Sweden, show signs of recovery. The last three months show a 2 percent decline compared to the 6 percent decline in the first quarter.

Growth in the heavy truck market has leveled off from the very high level at the end of 2013 and beginning of 2014.

Sales for the second quarter in EMEA were split 42 percent OEM and 58 percent AM. Sales in the RV business area rose in the quarter, reflecting strong growth in the AM sales channels, primarily due to increased sales efforts directed at existing and new customers. OEM sales were flat in the weak market.

In the Marine business area, overall sales declined in the quarter. Growth in the aftermarket was offset by lower sales in the OEM channel, as a result of what remained a hard-pressed market situation.

In the CPV business area, sales rose in AM and fell in OEM. The decline in OEM was due to lower sales to truck manufacturers. Growth in the AM channel remains strong, where air condition service stations in particular continue to sell well, both to existing and new customers.

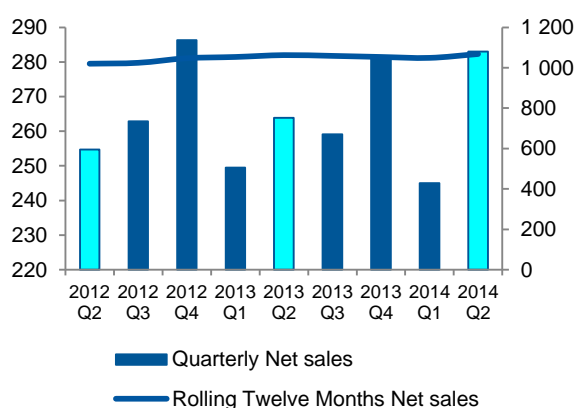
In the Retail business area, sales increased, supported by strong sales of cooling boxes across the Region. Lodging sales declined during the quarter.

ASIA PACIFIC (APAC)

SEK Million	Q2	Q2	Change (%) ⁽¹⁾		H1	H1	Change (%)		LTM	FY
	2014	2013	Rep.	Adj.	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013
Net sales	283	264	7%	10%	528	513	3%	8%	1,068	1,053

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)



APAC, which accounted for 11 percent of sales in the second quarter of 2014, reported net sales of SEK 283 million. This corresponds to a sales increase of 7 percent compared to the second quarter of 2013. In comparable currency, the increase was 10%.

Sales for the second quarter in APAC were split 53 percent OEM and 47 percent AM.

Sales in the RV business area increased during the quarter, with growth in both the OEM and AM channels. The higher OEM sales were in the main attributable to our expanded product offering in Australia.

In the Marine business area, sales increased compared to the second quarter of 2013, with high double digits in both OEM and AM channels.

In the CPV business area, sales declined as a consequence of lower OEM sales in China. Sales in the AM channel sales increased, however, from low levels.

In Lodging, sales fell because a decline in the number of projects in Hong Kong and Indonesia was not fully offset by higher sales in the rest of the region.

In Retail, sales increased during the quarter, mainly because of continued growth in sales of wine cellars in Japan and portable cooling boxes in China, as well as product launches in South Korea.

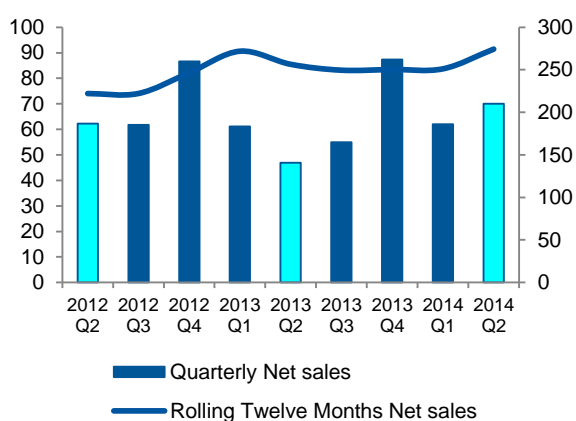
MEDICAL SYSTEMS

SEK Million	Q2	Q2	Change (%)		H1	H1	Change (%)		LTM	FY
	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013	Rep.	Adj. ⁽¹⁾	2014	2013
Net Sales	70	47	49%	44%	132	108	22%	17%	274	250

1) Represents change in comparable currency.

QUARTERLY NET SALES (SEK MILLION)

Medical Systems, which represented 3 percent of sales in the second quarter 2014, reported net sales of SEK 70 million. This corresponds to a sales increase of 49 percent compared to the second quarter of 2013. In comparable currency, the increase was 44%.



The main reason for the sales increase in the second quarter was shipments to a large project in Nigeria in the Cold Chain segment.

Medical refrigeration sales decreased in the second quarter 2014. This is mainly explained by decrease in Africa and Europe.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED INCOME STATEMENT (UNAUDITED)

SEK Million	Q2 2014	Q2 2013	Jan-Jun 2014	Jan-Jun 2013	FY 2013	LTM 2014
Net sales	2,450	2,271	4,451	4,096	7,808	8,163
Cost of goods sold	-1,685	-1,532	-3,060	-2,748	-5,296	-5,608
Gross Profit	765	739	1,391	1,348	2,512	2,555
Sales expenses	-316	-278	-589	-528	-1,062	-1,123
Administrative expenses	-103	-110	-209	-227	-457	-439
Other operating income and expenses	-3	-8	5	-11	-41	-25
Items affecting comparability	-18	-47	-18	-47	-47	-18
Operating profit	325	296	580	535	905	950
Financial items, net	-681	-107	-915	-308	-588	-1,195
Profit (loss) before income tax	-356	189	-335	227	317	-245
Taxes	-85	11	-107	-11	75	-21
Profit (loss) for the period	-441	200	-442	216	392	-266
Profit (loss) for the period attributable to owners of the parent	-441	200	-442	216	392	-266

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

SEK Million	Q2 2014	Q2 2013	Jan-Jun 2014	Jan-Jun 2013	FY 2013	LTM 2014
Profit (loss) for the period	-441	200	-442	216	392	-266
Other comprehensive income						
Items that will not be reclassified subsequently to profit or loss:						
Remeasurements of defined benefit pension plans, net	0	-	0	-	-2	-2
	0	-	0	-	-2	-2
Items that may be reclassified subsequently to profit or loss:						
Cash flow hedges	12	10	9	34	49	24
Currency translation differences	405	125	408	9	-104	295
	417	135	417	43	-55	319
Other comprehensive income for the period	417	135	417	43	-57	317
Total comprehensive income for the period	-24	335	-25	259	335	51
Total comprehensive income for the period attributable to owners of the parent	-24	335	-25	259	335	51

**QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED BALANCE SHEET (UNAUDITED)**

SEK Million	30 Jun 2014	30 Jun 2013	31 Dec 2013
Assets			
Non-current assets			
Intangible assets	10,779	10,445	10,357
Tangible assets	1,368	1,357	1,352
Deferred tax assets	138	130	155
Other non-current assets	38	66	57
Total non-current assets	12,323	11,998	11,921
Current assets			
Inventories	1,723	1,743	1,563
Trade receivables	1,271	1,084	762
Receivables related parties	22	14	22
Current tax assets	16	23	19
Other current assets	190	180	145
Prepaid expenses and accrued income	68	93	81
Cash and cash equivalents	475	479	539
Total current assets	3,765	3,616	3,131
TOTAL ASSETS	16,088	15,614	15,052
EQUITY	5,164	4,713	5,189
LIABILITIES			
Non-current liabilities			
Liabilities to credit institutions	7,813	7,048	7,060
Deferred tax liabilities	517	665	502
Provisions for pensions	375	385	355
Other provisions	101	148	100
Total non-current liabilities	8,806	8,246	8,017
Current liabilities			
Liabilities to credit institutions	282	782	198
Trade payables	749	751	581
Current tax liabilities	193	153	264
Advance payments from customers	11	10	12
Derivatives	22	54	38
Other provisions	195	240	217
Other current liabilities	155	130	121
Accrued expenses and prepaid income	511	535	415
Total current liabilities	2,118	2,655	1,846
TOTAL EQUITY AND LIABILITIES	16,088	15,614	15,052

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

SEK Million	Attributable to owners of the parent			
	Share capital	Reserves	Other equity	Total equity
Opening balance 2013-01-01	1	-23	3,334	3,312
Profit for the period			216	216
Other comprehensive				
Remeasurements of defined benefit pension plans, net		0		0
Cash flow hedges, net of tax		34		34
Currency translation differences		9		9
Total comprehensive income		43	216	259
Transaction with owners				
Shareholder's contribution			1,142	1,142
Total transactions with owners			1,142	1,142
Closing balance 2013-06-30	1	20	4,692	4,713

SEK Million	Attributable to owners of the parent			
	Share capital	Reserves	Other equity	Total equity
Opening balance 2014-01-01	1	-78	5,266	5,189
Profit for the period			-442	-442
Other comprehensive				
Remeasurements of defined benefit pension plans, net		0		0
Cash flow hedges, net of tax		9		9
Currency translation differences		408		408
Total comprehensive income		417	-442	-25
Transaction with owners				
Shareholder's contribution				0
Dividend				
Total transactions with owners			0	0
Closing balance 2014-06-30	1	339	4,824	5,164

QUARTERLY FINANCIAL STATEMENTS CONSOLIDATED CASH FLOW (UNAUDITED)

SEK Million	Q2 2014	Q2 2013	H1 2014	H1 2013	FY 2013
Cash flows from operations					
Operating profit	325	296	580	535	905
Depreciation and amortization	48	44	91	87	180
Adjustments for other non-cash items	36	83	51	60	42
Changes in working capital					
Changes in inventories	65	3	-101	-276	-102
Changes in accounts receivables	-193	-135	-465	-403	-92
Changes in accounts payables	11	-17	150	104	-64
Changes in other working capital	29	57	14	-25	-137
Income tax paid	-24	-21	-153	-12	-36
Net cash flow from operations	297	310	167	70	696
Cash flow from investments					
Investments in fixed assets	-34	-47	-86	-82	-167
Proceeds from sale of fixed assets	1	1	1	4	12
Other investing activities	0	0	0	-1	8
Net cash flow from investments	-33	-46	-85	-79	-147
Cash flows from financing					
Shareholder's Contribution	—	—	—	—	400
Changes in borrowings	197	-72	314	188	-490
Paid and received interest	-155	-67	-219	-165	-351
Other financing activities	-251	0	-255	-12	-45
Net cash flow from financing	-209	-139	-160	11	-486
Cash flow for the period	55	125	-78	2	63
Cash and cash equivalents at beginning of period	405	346	539	476	476
Exchange differences on cash and cash equivalents	15	8	14	1	0
Cash and cash equivalents at end of period	475	479	475	479	539

**CONDENSED NOTES ASSOCIATED WITH
QUARTERLY FINANCIAL STATEMENTS****PRESENTATION OF FINANCIAL
INFORMATION**

Some information included in this quarterly report, including certain market share data and industry data, including competitive information, are management estimates and, although some components of such estimates are based on information derived from our accounting-related internal control system, such estimates are not part of our financial statements and have not been reviewed by an outside consultant or expert.

Information relating to markets, market size, market share, market position, average prices and other industry data pertaining to our business contained in this report consists of estimates based on data reports compiled by professional organizations and analysts, on data from other external sources, on our knowledge of our sales and markets and on our own calculations based on such information. In many cases, there is no readily available external information (whether from trade associations, government bodies or other organizations) to validate market-related analyses and estimates, thus requiring us to rely on internally developed estimates. In respect of the presentation of estimates for addressable markets contained herein, such estimates are based on what we believe are the markets in Western Europe and the U.S. for the specific products that we produce. Those estimates are not, however, meant to represent the entire market related to the segments we serve or sub-categories in such segments but are intended to apply only to the specific categories we serve. Further, any estimate of our market penetration is based on our estimate of the addressable market for our products divided by our Sales with respect to such products. While we have compiled, extracted and reproduced market or other industry data from external sources, including third parties or industry or general publications, we have not independently verified the data. We cannot assure you of the accuracy and completeness of, and take no responsibility for, such data. Similarly, while we believe our internal estimates to be reasonable, they have not been verified by any independent sources, and we cannot assure you as to their accuracy.

ACCOUNTING POLICIES

Dometic Group AB (publ) applies International Financial Reporting Standards (IFRS), as adopted by the EU. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 'Interim Financial Reporting'.

The accounting principles applied correspond to those described in the 2013 Annual Report, except for with respect to a number of minor amendments to existing standards and new interpretations that took effect on January 1, 2014. These are judged to not have any material effect on the Group's result of operations, financial position or disclosures.

For a detailed description of the accounting and valuation principles applied by the group, see Notes 1, 2 and 4 in the 2013 Annual Report. The Annual Report is available at www.dometicgroup.com under Investors.

The presentation of the consolidated cash flow statement has been modified since the 2013 Annual Report. Cash flow from financial transactions (including interest paid and received and other financial items) is now included in the net cash flow from financing activities. Dometic considers this to give a true and fair view, with regard to the financial leverage of the Group.

FINANCIAL INSTRUMENTS

Dometic Group uses interest rate swaps to hedge senior facility term loans to move from floating interest rates to fixed interest rates. The Group also uses currency forward agreements and commodity hedges to hedge part of its cash flow exposure.

The market value used to determine the fair value of financial instruments was determined using directly observable market data not listed on an active market (level 2). No transfers between levels of the fair value hierarchy have occurred.

The fair values of Dometic Group's derivative assets and liabilities were SEK 1 million (Q2 2013: 13, Q4 2013: 14) and SEK 22 million (Q2 2013: 54, Q4 2013: 38) respectively.

For financial assets and liabilities other than derivatives, fair value is assumed to be equal to the carrying amount.

SIGNIFICANT EVENTS

The Dometic Group has renegotiated terms with its senior lenders on amortization schedule and possibility to pay cash on the PIK note if certain conditions are met.

On June 24, Dometic Group announced the successful refinancing of its existing PIK Notes through an issuance of new notes in the form of EUR 314 million aggregate principal amount of 9.500%/10.250% Senior PIK Toggle Notes due 2019.

TRANSACTION WITH RELATED PARTIES

No other transactions between Dometic Group and related parties that have significantly affected the company's position and earnings took place during the second quarter 2014.

RISKS AND UNCERTAINTIES

Dometic Group is a global company selling products in almost 100 countries and, as such, is exposed to a number of commercial and financial risks. Accordingly, risk management is an important process for Dometic Group in its work to achieve established targets. Efficient risk management is an ongoing process conducted within the framework of business control, and is part of the ongoing review of operations and forward-looking assessment of operations.

Dometic Group's future risk exposure is assumed not to deviate from the inherent exposure associated with Dometic Group's ongoing business operations. For a more in-depth analysis of risks, refer to Dometic Group's Annual Report for 2013.

FORWARD LOOKING STATEMENTS

Certain of the statements made in this quarterly report may be considered to be forward looking statements, such as statements that include the words "expect", "continue", "estimate", "believe", "project", "plan", "anticipate", "should", "could", "intend", "probability", "risk", "may", "target", "goal", "objective" and similar expressions or variations on such expressions. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties. Our actual results may differ materially as a result of various factors.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date hereof. We undertake no obligation to release publicly the

result of any revisions to these forward looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in our business or strategy or planned capital expenditures, or to reflect the occurrence of unanticipated events.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

No other significant events have occurred after the end of the period.

DEFINITIONS

Operating Profit (EBIT) is defined as profit (loss) for the period before taxes and net finance items.

Operating Profit (EBIT) Margin is calculated by dividing Operating Profit by Net Sales.

EBITDA is defined as profit (loss) for the year before taxes, net finance items, amortization and depreciation.

EBITDA Margin is calculated by dividing EBITDA by Net Sales.

Capital Expenditures are expenses related to the purchase of tangible and intangible assets.

Core Working Capital is inventories and trade receivables less trade payables.

Working Capital is core working capital plus other current assets less other current liabilities and provisions relating to operations.

Operating Capital is Interest-bearing debt plus equity minus cash and cash equivalents, excluding goodwill and including trademarks.

Operating Cash flow is EBITDA +/- change in Working Capital less Net Capital Expenditure.

RoOC - Return on Operating Capital is EBIT divided by Operating Capital.

i.a.c. - Items Affecting Comparability represents income and expenses related to non-recurring events, occurring on an irregular basis and affecting comparability between the periods.

OCI – Other Comprehensive Income

Adj. is adjusted for currency translation effects i.e. comparable currency.

Rep. is defined as actual reported financials.

RV – Recreational Vehicles

CPV – Commercial and Passenger Vehicles

OEM – Original Equipment Manufacturers

AM – Aftermarket

Q2 2013 – April to June 2013 for Income Statement

Q2 2014 – April to June 2014 for Income Statement

H1 2013 – January to June 2013 for Income Statement.

H1 2014 – January to June 2014 for Income Statement.

LTM 2014 – July 2013 to June 2014

FY 2013 – Financial Year ended December 31 2013.

FINANCIAL CALENDAR

18 July 2014 – Interim Report Second Quarter 2014.

31 October 2014 – Interim Report Third Quarter 2014.

CONTACT DETAILS

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EXCHANGE RATES

Exchange rates to SEK for key currencies:

	As of June 30		
	2014	2013	% Change
Income Statement (year to date average)	(in SEK, except %)		
USD	6.5739	6.5268	0.7%
EUR	8.9717	8.5524	4.9%
AUD	6.0700	6.5862	-7.8%
Balance Sheet (spot rates)			
USD	6.7606	6.7136	0.7%
EUR	9.2257	8.7616	5.3%
AUD	6.3554	6.2039	2.4%

Stockholm, July 18, 2014

Roger Johansson

President and CEO