

“STRONG CASH FLOW BUT EARNINGS IMPACTED BY CHALLENGES IN OPERATIONS”

- Net sales for the quarter totaled SEK 1 625 million (SEK 1 627 million). In constant currency terms net sales increased by 4 percent
- EBIT before items affecting comparability amounted to SEK 80 million (SEK 150 million)
- Cash flow from operating activities before one-off items SEK 390 million (SEK 498 million)
- As a result of our strategic review the organization will change to a regional set-up effective February 1st



Roger Johansson

CEO's COMMENT

“Dometic Group’s reported net sales for the quarter was unchanged compared with the same quarter in 2011. In constant currency net sales increased by 4 percent. North America grew strongly and Asia-Pacific demonstrated good development, but Europe’s challenging market conditions continued during the quarter.

Our efforts to improve capital efficiency have been implemented successfully and inventories have been reduced. Earnings were affected by production start-up and quality issues resulting in higher manufacturing and warranty costs.

On a positive note, the improvement in our core working capital has contributed to strong operating cash flow of SEK 390 million,” says Dometic Group’s President and CEO, Roger Johansson.

“The implementation of the structural improvements announced during the previous quarter is under way and the workforce has been adjusted accordingly. We have completed the strategic review and decided on a new organization which will be ideally placed to execute our growth strategy.”

FINANCIAL OVERVIEW (SUMMARY CONSOLIDATED FINANCIAL INFORMATION)

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj. ⁽²⁾	2012	2011 ⁽³⁾	Rep.	Adj. ⁽²⁾
Net sales	1 625	1 627	0%	4%	7 922	7 941	0%	0%
EBITDA before i. a. c.	129	197	-35%	-35%	1 143	1 311	-13%	-14%
% of Net sales	7,9%	12,1%			14,4%	16,5%		
EBITDA	57	178			1 039	618		
% of Net sales	3,5%	10,9%			13,1%	7,8%		
EBIT before i. a. c.	80	150	-47%	-47%	962	1 138	-15%	-16%
% of Net sales	4,9%	9,2%			12,1%	14,3%		
EBIT	8	131			858	442		
% of Net sales	0,5%	8,1%			10,8%	5,6%		
Capital Expenditure	-61	-39			-228	-190		
Core Working Capital	1 522	1 636			1 522	1 636		
Working Capital ⁽¹⁾	1 288	1 364			1 288	1 364		
Operational cash flow before i. a. c. ⁽¹⁾	390	498			984	794		
i. a. c. – Income Statement Impact ⁽¹⁾	-72	-19			-104	-696		
i. a. c. – Cash Flow Impact ⁽¹⁾	-103	-27			-126	-111		
Net Income	-214	-235			-91	-537		
RoOC (excl. goodwill)	26%	n.m.			26%	31%		

(1) Depicts operational performance and diverges from quarterly financial statements presented elsewhere in this report.

(2) Represents constant currency change.

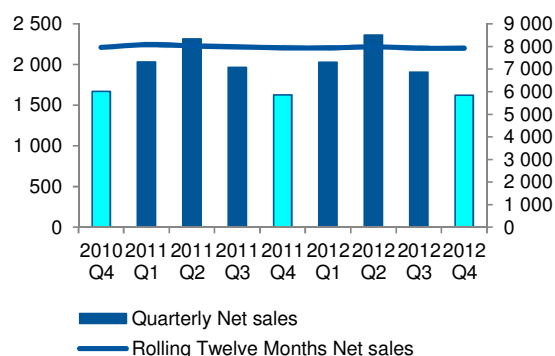
(3) Represents proforma financials

MARKET SEGMENT AND SALES CHANNEL SALES

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj. ⁽¹⁾	2012	2011	Rep.	Adj. ⁽¹⁾
RV Comfort	904	891	2%	6%	4 466	4 338	3%	2%
Automotive Comfort	291	338	-14%	-10%	1 505	1 621	-7%	-5%
Marine Comfort	152	148	2%	5%	745	753	-1%	-2%
Special Comfort	278	250	11%	15%	1 206	1 229	-2%	-1%
Medical Systems	87	63	39%	44%	246	230	7%	10%
Leisure Comfort	140	123	14%	16%	714	730	-2%	-2%
Lodging Comfort	51	64	-19%	-17%	246	269	-9%	-7%
Total Sales by Business Area	1 625	1 627	0%	4%	7 922	7 941	0%	0%
OEM	1 088	1 110	-2%	2%	4 928	4 886	1%	1%
AM	537	517	4%	8%	2 994	3 055	-2%	-2%
Total Sales by Sales Channel	1 625	1 627	0%	4%	7 922	7 941	0%	0%

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Net sales generated in the three months ended 31 December 2012 of SEK 1 625 million were unchanged from SEK 1 627 million in the three months ended 31 December 2011. On a constant currency basis sales increased by 4 percent.

RV Comfort reported net sales of SEK 904 million in the fourth quarter 2012. This corresponds to a reported sales increase of 2 percent and 6 percent on a constant currency basis compared with the fourth quarter 2011.

Automotive Comfort reported net sales of SEK 291 million in the three months ended 31 December 2012. This equates to a decrease of 14 percent in reported sales compared with the same period 2011. On a constant currency basis the decline was 10 percent.

Marine Comfort reported net sales of SEK 152 million for the fourth quarter 2012. This was a reported increase of 2 percent and 5 percent on a constant currency basis compared with the fourth quarter 2011.

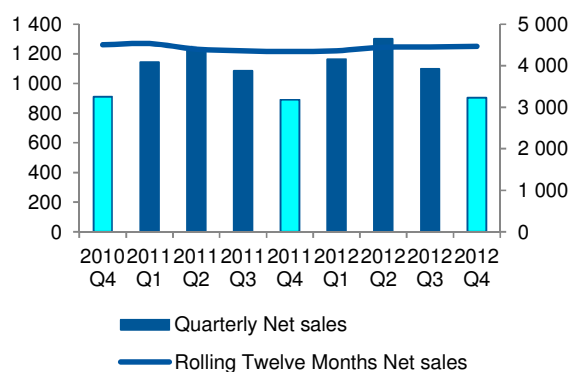
Special Comfort reported net sales of SEK 278 million in the three months ended 31 December, 2012. Reported sales increased 11 percent and 15 percent in constant currency compared with the same period 2011.

RV COMFORT

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj: ⁽¹⁾	2012	2011	Rep.	Adj: ⁽¹⁾
Net sales	904	891	2%	6%	4 466	4 338	3%	2%

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



RV Comfort, which represented 56 percent of Dometic Group’s sales in the fourth quarter 2012, reported net sales of SEK 904 million. This corresponded to a reported sales increase of 2 percent and 6 percent on a constant currency basis compared with the fourth quarter 2011.

The Recreational Vehicle (“RV”) market in the US continued to demonstrate strength in the fourth quarter 2012. OEM RV shipments to dealers increased by 13.2 percent for the year 2012 compared with 2011. Caravans and Motorhomes growth rate for the same period was approximately 13 and 14 percent respectively.

The six largest nations, representing approximately 80 percent of total European RV registrations declined by 6.5 percent during 2012.

Overall, Dometic Group’s RV Comfort OEM and aftermarket business have grown during the quarter, the latter at a higher rate than the former.

In North America Dometic Group grew significantly both in the OEM and aftermarket business. Dometic Group’s mix is more skewed towards Motorhomes in North America than the general market.

Dometic Group contracted in Central Europe in both OEM and AM segments from reduced production at RV manufacturers as well as a cut in inventory. In the UK, Dometic Group grew in both segments. In France and Italy the less benign market circumstances affected OEM sales.

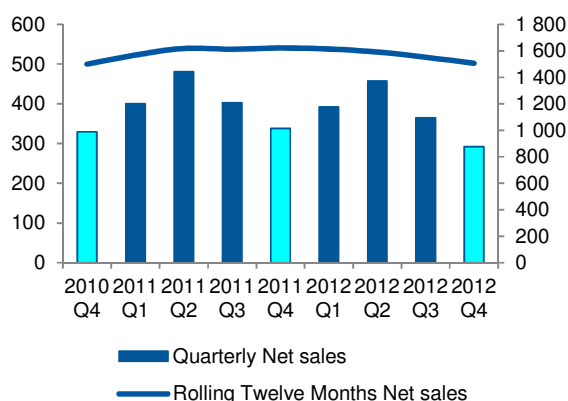
Dometic Group has increased its market penetration in Australia during the quarter and successfully gained market share with new OEMs and expanded its product offering to existing customers.

AUTOMOTIVE COMFORT

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj. ⁽¹⁾	2012	2011	Rep.	Adj. ⁽¹⁾
Net sales	291	338	-14%	-10%	1 505	1 621	-7%	-5%

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Automotive Comfort which represented 18 percent of Dometic Group's sales in the fourth quarter 2012 reported net sales of SEK 291 million. This equates to a decrease of 14 percent in reported sales and a 10 percent drop in constant currency compared with the same quarter 2011.

European heavy trucks registrations above 16 tons decreased by approximately 8 percent in 2012 compared to 2011.

The Automotive OEM business has contracted during the quarter as the heavy commercial truck and passenger car volumes have decreased.

Dometic Group experienced a contraction in sales in Central Europe as the general market for new passenger cars and commercial vehicles slowed down. A significant part of the decline relates to lower volume of low margin parts to OEM customers. The divestment of the factory in Rudersdorf will improve this situation and Dometic Group's operating profit on a proforma basis.

Several new product introductions for agricultural and heavy duty commercial trucks drove growth in North America in the aftermarket segment.

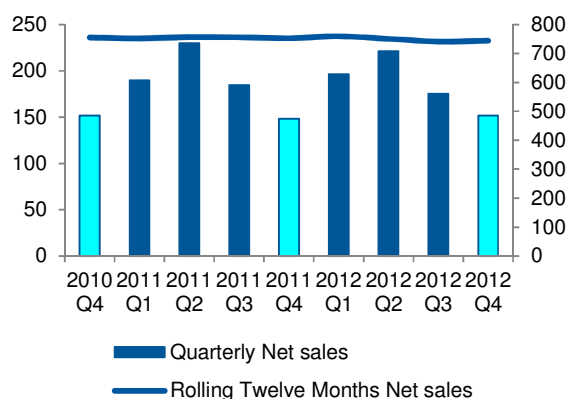
The aftermarket segment in Central Europe and Italy was affected by the slowdown. The Automotive aftermarket business has increased slightly during the quarter. Eastern Europe was particularly strong as a result of pent-up demand from the special vehicle segment.

MARINE COMFORT

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj. ⁽¹⁾	2012	2011	Rep.	Adj. ⁽¹⁾
Net sales	152	148	2%	5%	745	753	-1%	-2%

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Marine Comfort which represented 9 percent of Dometic Group’s sales in the three months ended 31 December 2012 reported net sales of SEK 152 million. This was a reported increase of 2 percent and on a comparable currency basis sales increased by 5 percent compared with the three months ended 31 December 2011.

New registrations on a Rolling twelve months basis to December for powerboats larger than 15 feet in the bellwether states increased approximately 12 percent. The bellwether states, which are geographically dispersed, represent roughly half of the total US boat market. The middle of the market (30 – 60 feet boats) which is Dometic Group’s sweet spot within Marine Comfort has declined year-to-date.

In North America, Marine Comfort’s trading improved in the fourth quarter compared to the same quarter in 2011. Sales decreased in the OEM business but the decline was balanced by growth in the aftermarket segment.

The Marine OEM and aftermarket business has increased during the quarter in a challenging market environment.

Dometic Group experienced growth in Italy, France and Iberia on the back of strong OEM orders. In Iberia Marine Comfort continues to make good inroads into commercial vessels.

Central Europe and the Nordics grew the aftermarket business. France and UK declined marginally during the quarter.

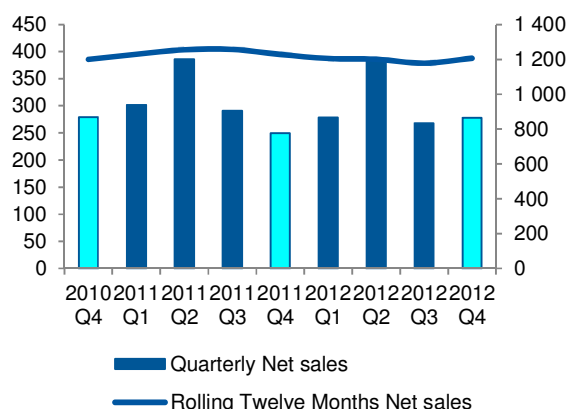
Sales in Asia declined in the OEM and aftermarket business. In Australia sales declined in the OEM segment whilst growing in the aftermarket during the quarter.

SPECIAL COMFORT (MEDICAL SYSTEMS, LEISURE COMFORT AND LODGING COMFORT)

SEK Million	Q4	Q4	Change (%)		FY	FY	Change (%)	
	2012	2011	Rep.	Adj. ⁽¹⁾	2012	2011	Rep.	Adj. ⁽¹⁾
Special Comfort	278	250	11%	15%	1 206	1 229	-2%	-1%
Medical Systems	87	63	39%	44%	246	230	7%	10%
Leisure Comfort	140	123	14%	16%	714	730	-2%	-2%
Lodging Comfort	51	64	-19%	-17%	246	269	-9%	-7%

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Special Comfort which represented 17 percent of Dometic Group's sales in the fourth quarter 2012 reported net sales of SEK 278 million. Reported sales increased 11 percent and 15 percent in constant currency compared with the same period 2011.

Medical Systems reported sales of 87 million in the fourth quarter which was a 39 percent increase compared with the fourth quarter 2011. In constant currency the increase was 44 percent compared with the fourth quarter in 2011. Sales increased most notably in Africa, Americas and Eastern Europe. The cold chain business grew significantly during the quarter compared with the same quarter in 2011. There has been positive reception amongst customers for the new solar direct drive line.

Leisure Comfort reported net sales of SEK 140 million in the fourth quarter 2012 which represented an increase of 14 percent compared with the fourth quarter 2011. In constant currency the increase was 16 percent. Leisure Comfort grew strongly in Australia as a result of the product launch of the CFX series, our new portable compressor cooler. France, the UK and Eastern Europe also grew. Benelux and Middle East decreased sales compared with the same quarter previous year.

Lodging Comfort reported net sales of SEK 51 million in the fourth quarter 2012 which represented a 19 percent decline in reported sales and a 17 percent decrease in constant currency compared with the same quarter 2011. Americas declined as well as Asia, France, Iberia and the Benelux. Lodging Comfort grew in Central Europe, Italy and Australia.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED INCOME STATEMENT (UNAUDITED)

	Q4 2012 ⁽¹⁾	Q4 2011 ⁽¹⁾	FY 2012 ⁽¹⁾	FY 2011 ⁽²⁾	2011-05-04 2011-12-31 ¹⁾
SEK Million					
Net sales	1 625	1 627	7 922	7 941	5 190
Cost of goods sold	-1 148	-1 122	-5 277	-5 192	-3 408
Gross Profit	477	505	2 645	2 749	1 782
Sales expenses	-203	-196	-901	-891	-585
Administrative expenses	-157	-154	-619	-583	-395
Research and development costs	-38	-39	-157	-164	-111
Other operating income and expenses	-5	17	-34	6	8
Items affecting comparability	-66	-2	-76	-675	-63
Operating profit	8	131	858	442	636
Financial income	25	9	29	18	12
Financial expenses	-218	-392	-857	-934	-833
Loss from financial items	-193	-383	-828	-916	-821
Profit (loss) before income tax	-185	-252	30	-474	-185
Taxes	-29	17	-121	-63	-54
Profit (loss) for the period	-214	-235	-91	-537	-239
Profit (loss) for the period attributable to owners of the parent	-214		-91		-239

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

	Q4 2012 ⁽¹⁾	FY 2012 ⁽¹⁾	2011-05-04 2011-12-31 ¹⁾
SEK Million			
Profit (loss) for the period	-214	-91	-239
Other comprehensive income			
Cash flow hedges	12	-22	-54
Currency translation differences	-16	-358	411
Other comprehensive income for the period	-4	-380	357
Total comprehensive Profit (loss) for the period	-218	-471	118
Total comprehensive Profit (loss) for the period attributable to owners of the parent	-218	-471	118

(1) Represents the statutory consolidated financial statements of Dometic Group AB (publ).

(2) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis for 2011.

For further information see Accounting Policies in section 'Condensed Notes Associated with Quarterly Financial Statements'.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED BALANCE SHEET (UNAUDITED)

SEK Million	31 Dec 2012	31 Dec 2011
Assets		
Non-current assets		
Goodwill	8 283	8 668
Trademarks	2 021	2 114
Other intangible assets	72	66
Buildings and land	836	861
Machinery and other technical installations	356	335
Equipment and installations	141	126
Construction in progress and advance payments	52	45
Deferred tax assets	82	83
Other non-current assets	59	46
Total non-current assets	11 902	12 344
Current assets		
Inventories	1 479	1 514
Trade receivables	669	730
Receivables related parties	14	-
Current tax assets	29	27
Other current assets	164	189
Prepaid expenses and accrued income	98	65
Cash and cash equivalents	476	762
Total current assets	2 929	3 287
TOTAL ASSETS	14 831	15 631
EQUITY	3 374	3 620
LIABILITIES		
Non-current liabilities		
Liabilities to credit institutions	6 847	7 241
Liabilities to related parties	1 133	1 032
Deferred tax liabilities	674	693
Provisions for pensions	315	307
Other provisions	184	199
Total non-current liabilities	9 153	9 472
Current liabilities		
Liabilities to credit institutions	662	814
Trade payables	626	608
Current tax liabilities	111	99
Advance payments from customers	10	13
Derivatives	81	54
Other provisions	263	318
Other current liabilities	155	158
Accrued expenses and prepaid income	396	475
Total current liabilities	2 304	2 539
TOTAL EQUITY AND LIABILITIES	14 831	15 631

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

SEK Million	Attributable to owners of the parent			
	Share capital	Reserves	Other equity	Total equity
Opening balance 2011-05-04	1			1
Profit for the period			-239	-239
Other comprehensive				
Cash flow hedges, net of tax		-54		-54
Currency translation differences		411		411
Total comprehensive income		357	-239	118
Transaction with owners				
Shareholders' contribution			4 215	4 215
Dividend			-714	-714
Total transactions with owners			3 501	3 501
Closing balance 2011-12-31	1	357	3 262	3 620

SEK Million	Attributable to owners of the parent			
	Share capital	Reserves	Other equity	Total equity
Opening balance 2012-01-01	1	357	3 262	3 620
Profit for the period			-91	-91
Other comprehensive				
Cash flow hedges, net of tax		-22		-22
Currency translation differences		-358		-358
Total comprehensive income		-380	-91	-471
Transaction with owners				
Shareholder's contribution			225	225
Total transactions with owners			225	225
Closing balance 2012-12-31	1	-23	3 396	3 374

QUARTERLY FINANCIAL STATEMENTS CONSOLIDATED CASH FLOW (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q4 2012 ⁽¹⁾	Q4 2011 ⁽¹⁾	FY 2012 ⁽¹⁾	FY 2011 ⁽²⁾	2011-05-04 2011-12-31 ⁽¹⁾
Cash flows from operating activities					
Operating profit (loss)	8	131	858	442	636
Adjustments for non-cash items	121	-29	204	-65	-36
Paid and received interest and other financial items	-188	-55	-539	-367	-203
Income taxes paid	-6	-49	-88	-202	-157
Cash flow from operating activities before changes in working capital	-65	-2	435	-192	240
Changes in working capital					
Changes in inventories	146	249	2	-109	175
Changes in accounts receivables	206	215	42	-43	375
Changes in accounts payables	-10	-7	42	-4	-273
Changes in other working capital	-218	-122	-232	-152	-607
Changes in working capital	124	335	-146	-308	-330
Net cash flow from operating activities	59	333	289	-500	-90
Cash flow from investing activities					
Acquisition of subsidiaries	-	-	-	-2 681	-3 183
Investments in fixed assets	-61	-39	-228	-190	-133
Proceeds from sale of fixed assets	5	8	11	14	9
Other fixed financial items	-15	-6	-13	-6	-6
Net cash flow from investing activities	-71	-37	-230	-2 863	-3 313
Cash flows from financing activities					
Equity received from shareholders	-	-	-	4 215	4 215
Shareholder's Contribution	225	-	225	-	-
Dividends paid to equity holders of the parent	-	-	-	-714	-714
Cash flows from other financing activities	-217	-159	-547	634	639
Net cash flow from financing activities	8	-159	-322	4 135	4 140
Cash flow for the period	-4	137	-263	772	737
Cash and cash equivalents at beginning of period	483	632	762	1	1
Exchange differences on cash and cash equivalents	-3	-7	-23	-11	24
Cash and cash equivalents at end of period	476	762	476	762	762

Consolidated financial statements for 2010 are not restated as basis for the proforma cash flow and consequently the payment of acquired transaction costs are not presented as 'Cash flow related acquired transaction costs' for proforma 2011. Quarterly cash flow details below 'Net cash flow from operating activities' are not complete as they are considered as not meaningful.

(1) Represents the consolidated financial statements of Dometic Group AB (publ).

(2) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis since financial information is only available from 4 May 2011 for Dometic Group AB (publ).

CONDENSED NOTES ASSOCIATED WITH QUARTERLY FINANCIAL STATEMENTS

PRESENTATION OF FINANCIAL INFORMATION

Some information included in this quarterly report, including certain market share data and industry data, including competitive information, are management estimates and, although some components of such estimates are based on information derived from our accounting-related internal control system, such estimates are not part of our financial statements and have not been reviewed by an outside consultant or expert.

Information relating to markets, market size, market share, market position, average prices and other industry data pertaining to our business contained in this report consists of estimates based on data reports compiled by professional organizations and analysts, on data from other external sources, on our knowledge of our sales and markets and on our own calculations based on such information. In many cases, there is no readily available external information (whether from trade associations, government bodies or other organizations) to validate market-related analyses and estimates, thus requiring us to rely on internally developed estimates. In respect of the presentation of estimates for addressable markets contained herein, such estimates are based on what we believe are the markets in Western Europe and the U.S. for the specific products that we produce. Those estimates are not, however, meant to represent the entire market related to the segments we serve or sub-categories in such segments but are intended to apply only to the specific categories we serve. Further, any estimate of our market penetration is based on our estimate of the addressable market for our products divided by our Sales with respect to such products. While we have compiled, extracted and reproduced market or other industry data from external sources, including third parties or industry or general publications, we have not independently verified the data. We cannot assure you of the accuracy and completeness of, and take no responsibility for, such data. Similarly, while we believe our internal estimates to be reasonable, they have not been verified by any independent sources, and we cannot assure you as to their accuracy.

Throughout this quarterly report we include references to EBITDA. These are not measures

based on IFRS or any other internationally accepted accounting principles, and you should not consider such items as an alternative to the applicable IFRS measure. We believe that the presentation of these measures enhances an investor's understanding of the financial performance and our ongoing operations. EBITDA are used by management to assess ongoing operating performance. In addition, we believe EBITDA are measures commonly used by investors. These measures have important limitations as analytical tools and you should not consider them in isolation or as substitutes for analysis of our results as reported under IFRS.

ACCOUNTING POLICIES

Dometic Group AB (publ) applies International Financial Reporting Standards (IFRS), as adopted by the EU. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 'Interim financial reporting'.

The accounting principles applied correspond to those described in the 2011 Annual Report, except for with respect to a number of minor amendments to existing standards and new interpretations that took effect on January 1st 2012. These are judged to not have any material effect on the Group's result of operations, financial position or disclosures. For a detailed description of the accounting and valuation principles applied by the group, see note 1, 2 and 4 in the 2011 Annual Report. The Annual Report is available at www.dometicgroup.com under Investors.

COMPARATIVE NUMBERS 2011

For Dometic Group the financial year 2011 is divided in two separate accounting periods, January to April reflecting the old owner structure i.e. DHAB II S.à.r.l. (the old holding company for the Dometic Group) respectively May to December reflecting the new owner structure i.e. Dometic Group AB (publ). In addition to the information for the period 4 May to 31 December 2011, comparative numbers are also stated Proforma for YTD and full year 2011. The Proforma Consolidated Financial Statements comprise estimated results and cash flows for the Group as if the acquisition had been completed at 1 January 2011 instead of 4 May 2011. The Proforma Consolidated Income Statement includes results from the operating business for the calendar year 2011, irrespectively of owner structure in order to describe business performance. Costs directly related to the closing of the transaction have

been excluded from the Proforma Consolidated Income Statement first three quarters and full year 2011 as they would have been accrued before closing.

SEGMENT INFORMATION

More comprehensive segment information regarding operating profit is disclosed in the Annual Report 2012.

SIGNIFICANT EVENTS

On 10 October 2012 EQT V made an additional investment in the Company of SEK 225 million. In addition Dometic Group entered into a revised financing package with the senior lending banks providing further flexibility. The principal changes were an adjustment of certain covenant levels and an increased capital expenditure facility of SEK 300 million.

Roger Johansson started as President and CEO on 8 November 2012.

SUBSEQUENT EVENTS

As a result of a strategic review the organization will change effective 1 February 2013.

Dometic Group entered into an agreement to divest the assets relating to Dometic Umformtechnik GmbH. Dometic Umformtechnik GmbH produces metal products and parts, for applications in the automotive, household appliances and office equipment industries.

On 30 January 2013 Dometic Group AB (publ) received an unconditional shareholder's contribution in an amount of SEK 1 142 million through a conversion of the shareholder loan previously granted to Dometic Group AB (publ).

NAME CHANGE

As part of the ongoing integration following the acquisition of the Dometic Group (as described in the Annual Report 2011), the names of certain holding companies were changed in 2011, including the issuer of the Notes, to reflect their being part of the Dometic Group and to make their connection to the group more clear. Accordingly, Frostbite 1 AB (publ), the issuer of the Notes, was renamed Dometic Group AB (publ) and Frostbite 2 AB, the direct subsidiary of Dometic Group AB (publ), was renamed Dometic Koncern AB.

TRANSACTION WITH RELATED PARTIES

No other transactions between Dometic Group and related parties that have significantly

affected the company's position and earnings took place during 2012.

RISKS AND UNCERTAINTY FACTORS

Dometic Group is a global company with its products sold in almost 100 countries and is as such exposed to a number of commercial and financial risks. Accordingly risk management is an important process for Dometic Group in its work to achieve established targets. Efficient risk management is an ongoing process conducted within the framework of business control, and is part of the ongoing review of operations and forward-looking assessment of operations.

Dometic Group's future risk exposure is assumed not to deviate from the inherent exposure associated with Dometic Group's ongoing business operations. For a more in-depth analysis of risks, refer to Dometic Group's Annual Report for 2011. Since the Offering Circular, dated 15 April 2011 related to the issuance of the Notes, there have been no material changes in respect of the identified risks associated with our business and there have been no developments that materially change the probability of such risks to occur. General economic conditions may impact the conditions in the markets in which we operate.

FORWARD LOOKING STATEMENTS

Certain of the statements made in this quarterly report may be considered to be forward looking statements, such as statements that include the words "expect", "continue", "estimate", "believe", "project", "plan", "anticipate", "should", "could", "intend", "probability", "risk", "may", "target", "goal", "objective" and similar expressions or variations on such expressions. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties. Our actual results may differ materially as a result of various factors.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date hereof. We undertake no obligation to release publicly the result of any revisions to these forward looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in our business or strategy or planned capital expenditures, or to reflect the occurrence of unanticipated events.

DEFINITIONS

Operating Profit (EBIT) is defined as profit (loss) for the period before taxes and net finance items.

Operating Profit (EBIT) Margin is calculated by dividing Operating Profit by Net Sales.

EBITDA is defined as profit (loss) for the year before taxes, net finance items, amortization and depreciation.

EBITDA Margin is calculated by dividing EBITDA by Net Sales.

Capital Expenditures are expenses related to the purchase of tangible and intangible assets.

Core Working Capital is inventories and trade receivables less trade payables.

Working Capital is core working capital plus other current assets less other current liabilities relating to operations.

Operational Capital is Interest-bearing debt plus equity minus cash and cash equivalents.

Operational Cash flow is EBITDA +/- change in Working Capital less Net Capital Expenditure.

RoOC - Return on Operational Capital is EBIT divided by Operational Capital.

i.a.c. - Items Affecting Comparability represents income and expenses related to non-recurring events, occurring on an irregular basis and affecting comparability between the periods.

Adj. is adjusted for currency translation effects i.e. constant currency change.

n.m. is not meaningful

Rep. is defined as actual reported financials.

Q4 2011 – October to December 2011 for Income Statement and 31 December for Balance Sheet.

Q4 2012 – October to December 2012 for Income Statement and 31 December for Balance Sheet.

YTD 2011 – January to December 2011

YTD 2012 – January to December 2012

FY 2011 – Financial Year ended 31 December 2011.

FINANCIAL CALENDAR 2013

28 March 2013 – Publication of Annual Report 2012.

29 April 2013 – Interim Report First Quarter 2013.

19 July 2013 – Interim Report Second Quarter 2013.

30 October 2013 – Interim Report Third Quarter 2013.

CONTACT DETAILS**Dometic Group**

Hemvärnsgatan 15
SE-171 54 Solna, Sweden
Phone: +46 8 501 025 00

Investor Relations

Henrik Gustafsson
Head of Strategy and M&A
Phone: +46 8 501 025 44
Email: henrik.gustafsson@dometic.com

EXCHANGE RATES

Exchange rates to SEK for key currencies:

	As of Dec 31		% Change
	2012	2011	
Income Statement (year to date average)	(in SEK, except %)		
USD	6,7326	6,4815	3,9%
EUR	8,7030	9,0176	-3,5%
AUD	6,9849	6,7218	3,9%
Balance Sheet (spot rates)			
USD	6,5156	6,9011	-5,6%
EUR	8,5839	8,9282	-3,9%
AUD	6,7652	7,0191	-3,6%

Stockholm, 15 February 2013

Roger Johansson

President and CEO

This report has not been reviewed by the company's auditors.