Q3 2012

PRESS RELEASE 1 NOVEMBER 2012 **INTERIM REPORT - THIRD QUARTER 2012**

"DEMAND COOLING OFF – COST RATIONALIZATION INITIATED"

- Net sales totaled SEK 1 905 million (SEK 1 965 million). In constant currency terms net sales were flat
- EBIT before items affecting comparability amounted to SEK 228 million (SEK 280 million which translates to a margin of 12.0%
- Cash flow from operating activities after one-off items SEK 159 million (SEK 138 million)
- Roger Johansson will start as President and CEO on November 8, 2012

Magnus Yngen

CEO's COMMENT

"Dometic Group's reported sales for the quarter was down 3 percent compared with the same quarter in 2011. In constant currency net sales were unchanged. Conditions in Dometic Group's markets have become challenging, especially towards the end of the quarter. Demand for products and services have been softer than anticipated and we start to see signs of growth in Germany slowing down. North America remains strong but outlook is less certain.

As a result, Dometic Group has initiated a cost reduction program which will be executed during the fourth quarter." says Dometic Group's acting President and CEO Magnus Yngen.

"The Group generated EBIT before items affecting comparability of SEK 228 million, a reported decrease of 19 percent and a 16 percent drop in constant currency. The main reason is unfavorable mix development and currency impacts during the quarter."

"Operational cash flow was satisfactory and generated SEK 159 million for the three months ended September, 30 2012".

FINANCIAL OVERVIEW (SUMMARY CONSOLIDATED FINANCIAL INFORMATION)

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Change (%) Adj.(2)	YTD 2012	YTD 2011	Change (%) Rep.	Change (%) Adj.(2)	LTM 2012	FY (3) 2011
Net sales	1 905	1 965	-3%	0%	6 297	6 314	0%	-1%	7 924	7 941
EBITDA before i. a. c.	271	325	-17%	-14%	1 014	1 114	-9%	-10%	1 211	1 311
% of Net sales	14,2%	16,6%			16,1%	17,6%			15,3%	16,5%
EBITDA	274	307			982	437			1 163	618
% of Net sales	14,4%	15,6%			15,6%	6,9%			14,7%	7,8%
EBIT before i. a. c.	228	280	-19%	-16%	882	988	-11%	-12%	1 032	1 138
% of Net sales	12,0%	14,3%			14,0%	15,6%			13,0%	14,3%
EBIT	231	262			850	311			981	442
% of Net sales	12,1%	13,3%			13,5%	4,9%			12%	6%
Capital Expenditure	-68	-63			-168	-151			-207	-190
Core Working Capital	1 843	2 105			1 843	2 105			-	1 635
Working Capital (1)	1 564	1 769			1 564	1 769			-	1 364
Operational cash flow before i. a. c. (1)	200	178			594	296			1 092	794
i. a. c. – Income Statement Impact (1)	3	-18			-32	-677			-51	-696
i. a. c. – Cash Flow Impact (1)	-41	-40			-23	-84			-50	-111
Net Income	85	-115			122	-301			-114	-537
RoOC (excl. goodwill)	30%	n.m.			30%	n.m.			30%	31%

(1) Depicts operational performance and diverges from quarterly financial statements presented elsewhere in this report.

(2) Represents constant currency change.

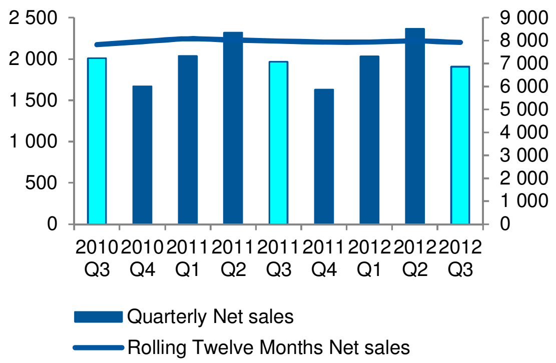
(3) Represents proforma financials

MARKET SEGMENT AND SALES CHANNEL SALES:

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Adj.(1)	YTD 2012	YTD 2011	Change (%) Rep.	Adj.(1)	LTM 2012	FY 2011
RV Comfort	1 097	1 087	1%	3%	3 562	3 448	3%	1%	4 452	4 338
Automotive Comfort	365	403	-10%	-4%	1 214	1 284	-5%	-4%	1 551	1 621
Marine Comfort	175	184	-5%	-4%	592	604	-2%	-4%	741	753
Special Comfort	268	291	-8%	-3%	929	978	-5%	-5%	1 180	1 229
Medical Systems	62	62	0%	6%	160	168	-5%	-2%	222	230
Leisure Comfort	146	159	-8%	-3%	574	606	-5%	-6%	698	730
Lodging Comfort	60	70	-14%	-11%	195	204	-5%	-4%	260	269
Total Sales by Business Area	**1 905**	**1 965**	**-3%**	**0%**	**6 297**	**6 314**	**0%**	**-1%**	**7 924**	**7 941**
OEM	1 150	1 176	-2%	1%	3 840	3 776	2%	1%	4 950	4 886
AM	755	789	-4%	-2%	2 457	2 538	-3%	-4%	2 974	3 055
Total Sales by Sales Channel	**1 905**	**1 965**	**-3%**	**0%**	**6 297**	**6 314**	**0%**	**-1%**	**7 924**	**7 941**

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Net sales generated in the three months ended September 30, 2012 of SEK 1 905 million represented a decrease of 3 percent from SEK 1 965 million in the three months ended September 30, 2011. On a comparable currency basis sales were unchanged.

RV Comfort reported net sales of SEK 1 097 million in the third quarter 2012. This corresponds to a reported sales increase of 1 percent and 3 percent on a constant currency basis compared with the third quarter 2011.

Automotive Comfort reported net sales of SEK 365 million in the three months ended September 30, 2012. This equates to a decrease of 10 percent in reported sales compared with the same period 2011. On a constant currency basis the decline was 4 percent.

Marine Comfort reported net sales of SEK 175 million for the third quarter 2012. This was a reported decrease of 5 percent and 4 percent on a comparable currency basis compared with the third quarter 2011.

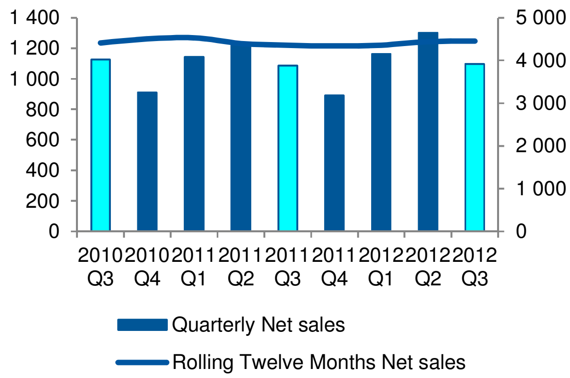
Special Comfort reported net sales of SEK 268 million in the three months ended 30 September, 2012. Reported sales decreased 8 percent and 3 percent in constant currency compared with the same period 2011.

RV COMFORT

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Adj.(1)	YTD 2012	YTD 2011	Change (%) Rep.	Adj.(1)	LTM 2012	FY 2011
Net sales	1 097	1 087	1%	3%	3 562	3 448	3%	1%	4 452	4 338

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



RV Comfort, which represented 58 percent of Dometic Group's sales in the third quarter 2012, reported net sales of SEK 1 097 million. This corresponded to a reported sales increase of 1 percent and 3 percent on a constant currency basis compared with the third quarter 2011.

The RV market in the US continued to demonstrate strength in the third quarter 2012. OEM RV shipments to dealers increased by 10.7 percent for the first nine months in 2012 compared with 2011. Caravans and Motorhomes growth rate for the same period was 11.2 and 6.1 percent respectively.

The six largest nations, representing approximately 80 percent of total European RV registrations declined by 6.4 percent during the first nine months of 2012.

The Australian RV market which recorded a 30 year production record in 2011 has started to slow down in 2012. YTD (July) 2012, production was down 4 percent according to the Recreational Vehicle Manufacturers Association.

Dometic Group's RV Comfort OEM and aftermarket business have grown during the quarter, the former at a higher rate than the latter.

In North America Dometic Group grew significantly both in the OEM and aftermarket business. The mix is more skewed towards Motorhomes.

Dometic Group grew in Central Europe, most notably in the aftermarket segment but also in OEM. In the UK, Dometic Group made good inroads to existing OEM customers and gained market share. In France and Italy the less benign market circumstances affected OEM sales. In Benelux Dometic Group grew in the aftermarket segment.

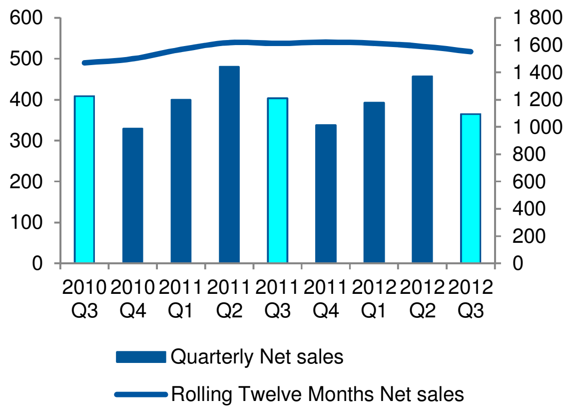
Dometic Group has increased its market penetration in Australia during the quarter and successfully gained market share with new OEMs. However, sales decreased marginally during the quarter, a result of the slower market.

AUTOMOTIVE COMFORT

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Adj.(1)	YTD 2012	YTD 2011	Change (%) Rep.	Adj.(1)	LTM 2012	FY 2011
Net sales	365	403	-10%	-4%	1 214	1 284	-5%	-4%	1 551	1 621

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Automotive Comfort which represented 19 percent of Dometic Group’s sales in the third quarter 2012 reported net sales of SEK 365 million. This equates to a decrease of 10 percent in reported sales and a 4 percent drop in constant currency compared with the third quarter 2011.

European heavy trucks registrations above 16 tons decreased by approximately 8 percent YTD (September) 2012 compared to the same period 2011. Rolling twelve months growth rate was approximately negative 1 percent.

The Automotive OEM business has grown during the quarter and whilst the market circumstances remain uncertain there are promising product introductions and marketing activities.

The Automotive aftermarket business has decreased. In addition, colder weather than usual during the summer has affected sales of cooling products as well as less activity in workshops for Air Condition service stations.

Several new product introductions for agricultural and heavy duty commercial trucks drove growth in North America. It was especially noticeable in the OEM segment but also in the aftermarkets business.

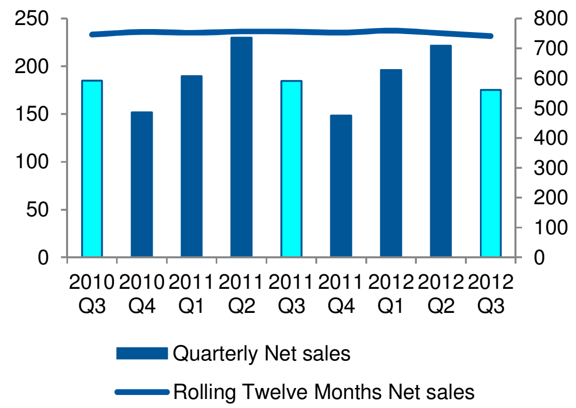
Dometic Group experienced a contraction in sales in Central Europe as the general market for new passenger cars and commercial vehicles slowed down. A significant part of the decline relates to lower volume of low margin parts to OEM customers. However, the aftermarket segment in Central Europe was also affected by the slowdown.

MARINE COMFORT

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Adj.[1]	YTD 2012	YTD 2011	Change (%) Rep.	Adj.[1]	LTM 2012	FY 2011
Net sales	175	184	-5%	-4%	592	604	-2%	-4%	741	753

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Marine Comfort which represented 9 percent of Dometic Group's sales in the three months ended 30 September, 2012 reported net sales of SEK 175 million. This was a reported decrease of 5 percent and on a comparable currency basis sales decreased by 4 percent compared with the three months ended 30 September, 2011.

Rolling twelve months to September for new registrations for powerboats larger than 15 feet in the bellwether states increased 10.1 percent. The bellwether states, which are geographically dispersed, represent roughly half of the total US boat market. The middle of the market (30 – 60 feet boats) which historically has been Dometic Group's sweet spot within Marine Comfort has declined year-to-date.

The Marine OEM business has declined during the quarter whilst the Marine aftermarket business expanded in a challenging market environment.

Dometic Group experienced growth in Benelux on the back of strong OEM and aftermarket orders. In Iberia Marine Comfort continues to make good inroads into commercial vessels.

In North America, Marine Comfort's trading conditions slowed down as the pleasure boat middle segment (30 – 60 feet) dropped more markedly during the third quarter. Sales were affected in the OEM and aftermarket segment negligibly.

Central Europe and the Nordics grew the aftermarket business. France and UK declined marginally during the quarter.

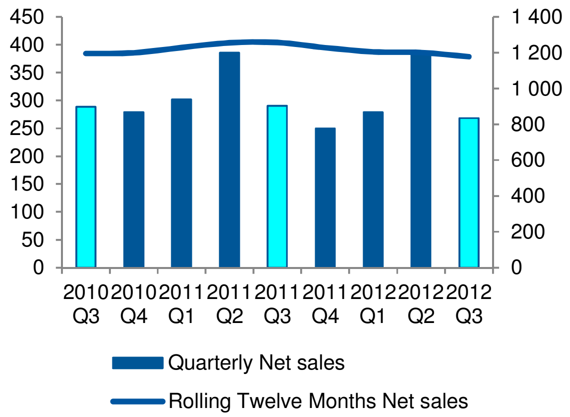
Sales in Asia expanded in the aftermarket business whilst it dropped off in the OEM segment. In Australia sales declined during the quarter.

SPECIAL COMFORT (MEDICAL SYSTEMS, LEISURE COMFORT AND LODGING COMFORT)

SEK Million	Q3 2012	Q3 2011	Change (%) Rep.	Change (%) Adj.[1]	YTD 2012	YTD 2011	Change (%) Rep.	Change (%) Adj.[1]	LTM 2012	FY 2011
Special Comfort	268	291	-8%	-3%	929	978	-5%	-5%	1 180	1 229
Medical Systems	62	62	0%	6%	160	168	-5%	-2%	222	230
Leisure Comfort	146	159	-8%	-3%	574	606	-5%	-6%	698	730
Lodging Comfort	60	70	-14%	-11%	195	204	-5%	-4%	260	269

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



Special Comfort which represented 14 percent of Dometic Group's sales in the third quarter 2012 reported net sales of SEK 268 million. Reported sales decreased 8 percent and 3 percent in constant currency compared with the same period 2011.

Medical Systems reported sales of 62 million in the third quarter which was a 0 percent increase compared with the third quarter 2011. In constant currency the increase was 6 percent compared with the third quarter in 2011. Sales increased most notably in the Middle East, Eastern Europe and Americas.

Leisure Comfort reported net sales of SEK 146 million in the third quarter 2012 which represented a decline of 8 percent compared with the third quarter 2011. In constant currency the decrease was 3 percent. Leisure Comfort grew in Central Europe and the Benelux from replenishment orders. Sales decreased in France due to increased competition.

Lodging Comfort reported net sales of SEK 60 million in the third quarter 2012 which represented a 14 percent decline in reported sales and an 11 percent decrease in constant currency compared with the third quarter 2011. Asia and Africa noted some sales growth whilst the remaining territories noted a decline, most notably the Nordics and Americas. In the North American market there is an increase in the new build project pipeline for four and five star hotels.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED INCOME STATEMENT (UNAUDITED)

SEK Million	Q3 2012 (1)	Q3 2011 (1)	YTD 2012 (1)	YTD 2011 (2)	2011-05-04 2011-12-31 1)	Proforma 2011 (2)
Net sales	1 905	1 965	6 297	6 314	5 190	7 941
Cost of goods sold	-1 259	-1 264	-4 129	-4 070	-3 408	-5 192
Gross Profit	**646**	**701**	**2 168**	**2 244**	**1 782**	**2 749**
Sales expenses	-219	-220	-698	-696	-585	-891
Administrative expenses	-147	-145	-462	-429	-395	-583
Research and development costs	-43	-43	-119	-125	-111	-164
Other operating income and expenses	-17	-13	-29	-10	8	6
Items affecting comparability	11	-18	-10	-673	-63	-675
Operating profit	**231**	**262**	**850**	**311**	**636**	**442**
Financial income	3	2	5	10	12	18
Financial expenses	-119	-340	-640	-542	-833	-934
Loss from financial items	**-116**	**-338**	**-635**	**-532**	**-821**	**-916**
Profit (loss) before income tax	**115**	**-76**	**215**	**-221**	**-185**	**-474**
Taxes	-30	-39	-93	-80	-54	-63
Profit (loss) for the period	**85**	**-115**	**122**	**-301**	**-239**	**-537**
Profit (loss) for the period attributable to owners of the parent	**85**		**122**		**-239**	

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

SEK Million	Q3 2012 (1)	YTD 2012 (1)	2011-05-04 2011-12-31 1)
Profit (loss) for the period	**85**	**122**	**-239**
Other comprehensive income			
Cash flow hedges	-9	-34	-54
Currency translation differences	-344	-342	411
Other comprehensive income for the period	**-353**	**-376**	**357**
Total comprehensive Profit for the period	**-268**	**-254**	**118**
Total comprehensive Profit for the period attributable to owners of the parent	-268	-254	118

(1) Represents the statutory consolidated financial statements of Dometic Group AB (publ).

(2) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis for 2011.

For futher information see Accounting Policies in section 'Condensed Notes Associated with Quarterly Financial Statements'.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED BALANCE SHEET (UNAUDITED)

SEK Million	Q3 2012	Q3 2011	FY 2011
Assets			
Non-current assets			
Goodwill	8 222	8 717	8 668
Trademarks	2 007	2 126	2 114
Other intangible assets	86	66	66
Buildings and land	830	883	861
Machinery and other technical installations	338	371	335
Equipment and installations	125	127	126
Construction in progress and advance payments	61	60	45
Deferred tax assets	82	122	83
Other non-current assets	38	49	46
Total non-current assets	**11 789**	**12 521**	**12 344**
Current assets			
Inventories	1 611	1 753	1 514
Trade receivables	863	964	730
Receivables related parties	14	13	-
Current tax assets	29	22	27
Other current assets	160	175	189
Prepaid expenses and accrued income	66	58	65
Cash and cash equivalents	483	632	762
Total current assets	**3 226**	**3 617**	**3 287**
TOTAL ASSETS	**15 015**	**16 138**	**15 631**
EQUITY	**3 366**	**3 846**	**3 620**
LIABILITIES			
Non-current liabilities			
Liabilities to credit institutions	6 882	7 248	7 241
Liabilities to related parties	1 111	1 008	1 032
Deferred tax liabilities	661	712	693
Provisions for pensions	294	315	307
Other provisions	124	369	199
Total non-current liabilities	**9 072**	**9 652**	**9 472**
Current liabilities			
Liabilities to credit institutions	709	846	814
Trade payables	631	612	608
Current tax liabilities	102	156	99
Advance payments from customers	8	13	13
Derivatives	88	48	54
Other provisions	370	334	318
Other current liabilities	120	147	158
Accrued expenses and prepaid income	549	484	475
Total current liabilities	**2 577**	**2 640**	**2 539**
TOTAL EQUITY AND LIABILITIES	**15 015**	**16 138**	**15 631**

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

	Attributable to owners of the parent			
SEK Million	**Share capital**	**Reserves**	**Other equity**	**Total equity**
Balance at 2012-01-01	**1**	**357**	**3 262**	**3 620**
Comprehensive income				
Profit for the period			122	**122**
Other comprehensive				
Cash flow hedges, net of tax		-34		-34
Currency translation differences		-342		-342
Total comprehensive income		**-376**	**122**	**-254**
Balance at 2012-09-30	**1**	**-19**	**3 384**	**3 366**

QUARTERLY FINANCIAL STATEMENTS CONSOLIDATED CASH FLOW (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q3 2012 (1)	Q3 2011 (1)	YTD 2012 (1)	YTD 2011 (2)	2011-05-04 2011-12-31 (1)	Proforma 2011 (2)
Cash flows from operating activities						
Operating profit (loss)	231	262	850	311	636	442
Adjustments for non-cash items	43	-51	82	-36	-36	-65
Received interest	3	2	5	10	12	18
Paid interest	-14	-138	-322	-206	-205	-269
Other financial items paid	-30	-10	-33	-116	-10	-116
Income taxes paid	-1	-54	-82	-153	-157	-202
Cash flow from operating activities before changes in working capital	**232**	**11**	**500**	**-190**	**240**	**-192**
Changes in working capital						
Changes in inventories	68	26	-144	-358	175	-109
Changes in accounts receivables	217	224	-165	-258	375	-43
Changes in accounts payables	-246	-237	52	3	-273	-4
Cash flow related to non-recurring oper. costs[3]	-33	-	-1	-45	-81	-45
Cash flow related to transaction costs [3]	-1	0	-21	-	-378	-
Changes in other receivables / liabilities	-63	-55	9	15	-148	-107
Changes in working capital	**-58**	**-42**	**-270**	**-643**	**-330**	**-308**
Net cash flow from operating activities	**174**	**-31**	**230**	**-833**	**-90**	**-500**
Cash flow from investing activities						
Acquisition of subsidiaries	-	-	-	n.m.	-3 183	-2 681
Investments in intangible assets	-7	-7	-23	-22	-17	-28
Investments in tangible fixed assets	-61	-56	-145	-129	-116	-162
Proceeds from sale of tangible fixed assets	0	3	6	6	9	14
Other fixed financial items	2	-	3	-	-6	-6
Net cash flow from investing activities	**-66**	-60	**-159**	n.m.	**-3 313**	**-2 863**
Cash flows from financing activities						
Equity received from shareholders	-	-	-	n.m.	4 215	4 215
Borrowings from credit institutions	6	33	38	n.m.	7 713	7 713
Repayment of loans to credit institutions	-87	0	-368	n.m.	-7 737	-7 742
Changes in bank overdraft	-160	70	0	n.m.	237	237
Borrowings from affiliated parties	-	-	-	n.m.	966	966
Transaction costs related to borrowings	-	-	-	n.m.	-540	-540
Dividends paid to equity holders of the parent	-	-	-	n.m.	-714	-714
Net cash flow from financing activities	**-241**	103	**-330**	n.m.	**4 140**	**4 135**
Cash flow for the period	**-133**	**12**	**-259**	**n.m.**	**737**	**772**
Cash and cash equivalents at beginning of period	633	598	762		1	1
Exchange differences on cash and cash equivalents	-17	22	-20		24	-11
Cash and cash equivalents at end of period	**483**	**632**	**483**	**n.m.**	**762**	**762**

Consolidated financial statements for 2010 are not restated as basis for the proforma cash flow and consequently the payment of acquired transaction costs are not presented as 'Cash flow related acquired transaction costs' for proforma 2011. Quarterly cash flow details below 'Net cash flow from operating activities' are not complete as they are considered as not meaningful.

(1) Represents the consolidated financial statements of Dometic Group AB (publ).

(2) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis since financial information is only available from 4 May 2011 for Dometic Group (publ).

(3) Represent changes in reserves related to non-recurring costs.

CONDENSED NOTES ASSOCIATED WITH QUARTERLY FINANCIAL STATEMENTS

PRESENTATION OF FINANCIAL INFORMATION

Some information included in this quarterly report, including certain market share data and industry data, including competitive information, are management estimates and, although some components of such estimates are based on information derived from our accounting-related internal control system, such estimates are not part of our financial statements and have not been reviewed by an outside consultant or expert.

Information relating to markets, market size, market share, market position, average prices and other industry data pertaining to our business contained in this report consists of estimates based on data reports compiled by professional organizations and analysts, on data from other external sources, on our knowledge of our sales and markets and on our own calculations based on such information. In many cases, there is no readily available external information (whether from trade associations, government bodies or other organizations) to validate market-related analyses and estimates, thus requiring us to rely on internally developed estimates. In respect of the presentation of estimates for addressable markets contained herein, such estimates are based on what we believe are the markets in Western Europe and the U.S. for the specific products that we produce. Those estimates are not, however, meant to represent the entire market related to the segments we serve or sub-categories in such segments but are intended to apply only to the specific categories we serve. Further, any estimate of our market penetration is based on our estimate of the addressable market for our products divided by our Sales with respect to such products. While we have compiled, extracted and reproduced market or other industry data from external sources, including third parties or industry or general publications, we have not independently verified the data. We cannot assure you of the accuracy and completeness of, and take no responsibility for, such data. Similarly, while we believe our internal estimates to be reasonable, they have not been verified by any independent sources, and we cannot assure you as to their accuracy.

Throughout this quarterly report we include references to EBITDA. These are not measures based on IFRS or any other internationally accepted accounting principles, and you should not consider such items as an alternative to the applicable IFRS measure. We believe that the presentation of these measures enhances an investor's understanding of the financial performance and our ongoing operations. EBITDA are used by management to assess ongoing operating performance. In addition, we believe EBITDA are measures commonly used by investors. These measures have important limitations as analytical tools and you should not consider them in isolation or as substitutes for analysis of our results as reported under IFRS.

ACCOUNTING POLICIES

Dometic Group AB (publ) applies International Financial Reporting Standards (IFRS), as adopted by the EU. This consolidated Interim Financial Report has been prepared in accordance with IAS 34 ‘Interim financial reporting’. The Interim Report should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2011, which have been prepared in accordance with IFRS.

Dometic Group AB (publ) has in all material aspects presented its Interim Report in accordance with the accounting and valuation principles presented in the Annual Report for 2011. For a detailed description of the accounting and valuation principles applied by the group, see note 1, 2 and 4 in the 2011 Annual Report. The Annual Report is available at www.dometicgroup.com under Investors.

COMPARATIVE NUMBERS 2011

For Dometic Group the financial year 2011 is divided in two separate accounting periods, January to April reflecting the old owner structure i.e. DHAB II S.à.r.l. (the old holding company for the Dometic Group) respectively May to December reflecting the new owner structure i.e. Dometic Group AB (publ). In addition to the information for the period 4 May to 31 December 2011, comparative numbers are also stated Proforma for YTD and full year 2011. The Proforma Consolidated Financial Statements comprise estimated results and cash flows for the Group as if the acquisition had been completed at 1 January 2011 instead of 4 May 2011. The Proforma Consolidated Income Statement includes results from the operating business for the calendar year 2011, irrespectively of owner structure in order to describe business performance. Costs directly related to the closing of the transaction have been excluded from the Proforma Consolidated Income Statement first three quarters and full year 2011 as they would have been accrued before closing.

SEGMENT INFORMATION

More comprehensive segment information regarding operating profit is disclosed in the Annual Report 2011.

SUBSEQUENT EVENTS

Roger Johansson will join Dometic Group as President and CEO on 8th of November 2012. Magnus Yngen continues as Acting President and CEO of Dometic Group until a hand-over is concluded.

On the 10th of October 2012 EQT V made an additional investment in the Company of SEK 225 million. In addition Dometic Group entered into a revised financing package with the senior lending banks providing further flexibility. The principal changes included are an adjustment of certain covenant levels and an increased capital expenditure facility of SEK 300 million.

NAME CHANGE

As part of the ongoing integration following the acquisition of the Dometic Group (as described in the Annual Report 2011), the names of certain holding companies were changed in 2011, including the issuer of the Notes, to reflect their being part of the Dometic Group and to make their connection to the group more clear. Accordingly, Frostbite 1 AB (publ), the issuer of the Notes, was renamed Dometic Group AB (publ) and Frostbite 2 AB, the direct subsidiary of Dometic Group AB (publ), was renamed Dometic Koncern AB.

TRANSACTION WITH RELATED PARTIES

No transactions between Dometic Group and related parties that have significantly affected the company's position and earnings took place during the first nine months.

RISKS AND UNCERTAINTY FACTORS

Dometic Group is a global company with its products sold in almost 100 countries and is as such exposed to a number of commercial and financial risks. Accordingly risk management is an important process for Dometic Group in its work to achieve established targets. Efficient risk management is an ongoing process conducted within the framework of business control, and is part of the ongoing review of operations and forward-looking assessment of operations.

Dometic Group's future risk exposure is assumed not to deviate from the inherent exposure associated with Dometic Group's ongoing business operations. For a more in-depth analysis of risks, refer to Dometic Group's Annual Report for 2011.

Since the Offering Circular, dated April 15, 2011, related to the issuance of the Notes, there have been no material changes in respect of the identified risks associated with our business and there have been no developments that materially change the probability of such risks to occur. General economic conditions may impact the conditions in the markets in which we operate.

FORWARD LOOKING STATEMENTS

Certain of the statements made in this quarterly report may be considered to be forward looking statements, such as statements that include the words "expect", "continue", "estimate", "believe", "project", "plan", "anticipate", "should", "could", "intend", "probability", "risk", "may", "target", "goal", "objective" and similar expressions or variations on such expressions. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties. Our actual results may differ materially as a result of various factors.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date hereof. We undertake no obligation to release publicly the result of any revisions to these forward-looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in our business or strategy or planned capital expenditures, or to reflect the occurrence of unanticipated events.

DEFINITIONS

Operating Profit (EBIT) is defined as profit (loss) for the period before taxes and net finance items.

Operating Profit (EBIT) Margin is calculated by dividing Operating Profit by Net Sales.

EBITDA is defined as profit (loss) for the year before taxes, net finance items, amortization and depreciation.

EBITDA Margin is calculated by dividing EBITDA by Net Sales.

Capital Expenditures are expenses related to the purchase of tangible and intangible assets.

Core Working Capital is inventories and trade receivables less trade payables.

Working Capital is core working capital plus other current assets less other current liabilities relating to operations.

Operational Capital is Interest-bearing debt plus equity minus cash and cash equivalents.

Operational Cash flow is EBITDA +/- change in Working Capital less Net Capital Expenditure.

RoOC - Return on Operational Capital is EBIT divided by Operational Capital.

i.a.c. - Items Affecting Comparability represents income and expenses related to non-recurring events, occurring on an irregular basis and affecting comparability between the periods.

Adj. is adjusted for currency translation effects i.e. constant currency change.

n.m. is not meaningful

Rep. is defined as actual reported financials.

Q3 2011 – July to September 2011 for Income Statement and 30 September for Balance Sheet.

Q3 2012 – July to September 2012 for Income Statement and 30 September for Balance Sheet.

YTD 2011 – January to September 2011

YTD 2012 – January to September 2012

FY 2011 – Financial Year ended 31 December 2011.

FINANCIAL CALENDAR 2012

February 15, 2013 – Interim Report Fourth Quarter 2012.

March 31, 2013 – Publication of Annual Report 2012.

CONTACT DETAILS

Dometic Group
Hemvärnsgatan 15
SE-171 54 Solna, Sweden
Phone: +46 8 501 025 00

Investor Relations
Henrik Gustafsson
Head of M&A and IR
Phone: +46 8 501 025 44
Email: henrik.gustafsson@dometic.com

EXCHANGE RATES

Exchange rates to SEK for key currencies:

	As of Sep 30		
	2012	2011	% Change
Income Statement (year to date average)		(in SEK, except %)	
USD	6,7745	6,3993	5,9%
EUR	8,7302	9,0078	-3,1%
AUD	7,0233	6,6637	5,4%
Balance Sheet (spot rates)			
USD	6,5173	6,8422	-4,7%
EUR	8,4344	9,2513	-8,8%
AUD	6,8096	6,6516	2,4%

Stockholm, 1 November 2012

Magnus Yngen

Acting President and CEO

This report has not been reviewed by the company's auditors.