Q1 2012

PRESS RELEASE 15 MAY 2012 **INTERIM REPORT - FIRST QUARTER 2012**

STABLE DEMAND DURING THE QUARTER

- Net sales totaled SEK 2 030 million (SEK 2 033 million)
- EBITDA before items affecting comparability amounted to SEK 321 million (SEK 328 million)
- EBIT before items affecting comparability amounted to SEK 277 million (SEK 284 million)
- Cash flow from operating activities after one-off items SEK 87 million (SEK -120 million)

Magnus Yngen

CEOõs COMMENT

ñDometic Group experienced a stable sales development during the last quarter, satisfactory on the back of a strong Q1 2011, up 17 percent compared to Q1 2010. The markets were strong in the Americas and more moderate in Europe, with Northern Europe performing better than Southern Europe. Asia-Pacific saw a flat development, Australia decreasing and the rest of Asia-Pacific growing compared with the first quarter 2011.ó says Dometic Groupõs acting President and CEO Magnus Yngen.

ñThe Group generated EBIT before items affecting comparability of SEK 277 million, a decrease of 5 percent in constant currency, attributable to a change in mix as growth in the Americas was offset against a decrease in Europe which traditionally generates a higher contribution margin.ó

ñOperational cash flow marked a vastly improved performance mainly due to a higher ingoing core working capital level in the quarter compared with Q1 2011 and subsequent reduction of inventories during the quarter. In the three months ended March 31, 2012 net debt decreased by 1 percent as a result of currency translation difference.ó

FINANCIAL OVERVIEW (SUMMARY CONSOLIDATED FINANCIAL INFORMATION)

SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Change (%) Adjusted (2)	LTM 2012	Proforma 2011
Net sales	2 030	2 033	0%	-2%	7 937	7 941
EBITDA before items affecting comparability	321	328	-2%	-4%	1 304 (3)	1 311 (3)
% of Net sales	15,8%	16,1%	-	-	16,4%	16,5%
EBITDA	307	328	-7%	-8%	596	618
% of Net sales	15,1%	16,1%	-	-	7,5%	7,8%
EBIT before items affecting comparability	277	284 (4)	-3%	-5%	1 131 (3)(4)	1 138 (3)(4)
% of Net sales	13,6%	14,0%	-	-	14,2%	14,3%
EBIT	263	281	-7%	-9%	423	442
% of Net sales	12,9%	13,8%	-	-	5,3%	5,6%
Capital Expenditure	-37	-40	-	-	-187	-190
Core Working Capital	1 871	1 818	-	-	1 688	1 635
Working Capital (1)	1 580	1 410	-	-	1 534	1 364
Cash flow from Operations before Non-Recurring (1)	49	-120	-	-	963	794
Non-Recurring ï Income Statement Impact	-14	-	-	-	-689	-675
Non-Recurring ï Cash Flow Impact (1)	37	-	-	-	-74	-111
Return on operational capital (excl. goodwill)	28% (5)	n.m.	-	-	28% (5)	31%

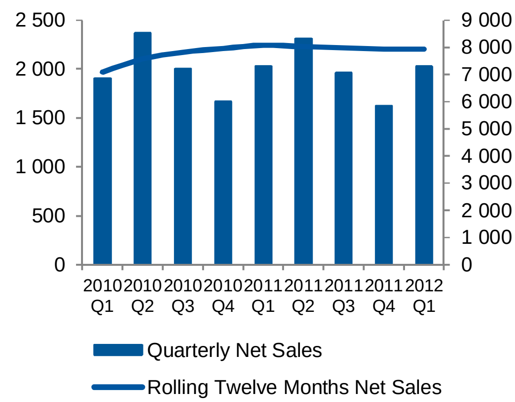
(1) Depicts operational performance and diverges from quarterly financial statements presented elsewhere in this report.
(2) Represents constant currency change.
(3) Adjusted for other non-recurring items of SEK 18 million.
(4) Adjusted for other sales expenses of SEK 3 million.
(5) Rolling 12 months.

MARKET SEGMENT AND SALES CHANNEL SALES:

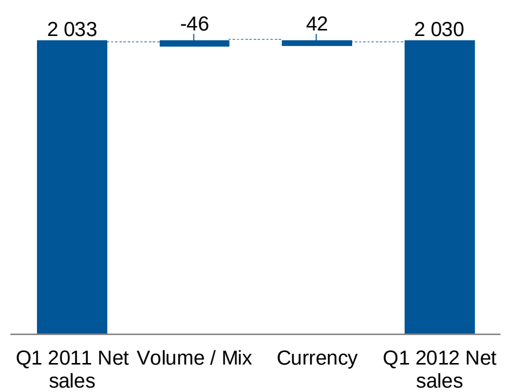
SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Adjusted[1]	LTM 2012	FY 2011
RV Comfort	1 163	1 142	2%	0%	4 359	4 338
Automotive Comfort	392	400	-2%	-2%	1 613	1 621
Marine Comfort	196	190	3%	2%	759	753
Special Comfort	279	302	-8%	-9%	1 205	1 228
Medical Systems	36	54	-33%	-33%	212	230
Leisure Comfort	182	186	-2%	-5%	725	730
Lodging Comfort	61	62	-2%	-2%	269	270
Total Net Sales by Business Area	**2 030**	**2 033**	**0%**	**-2%**	**7 937**	**7 941**
OEM	1 320	1 309	1%	-1%	4 897	4 886
AM	710	724	-2%	-4%	3 040	3 055
Total Net Sales by Sales Channel	**2 030**	**2 033**	**0%**	**-2%**	**7 937**	**7 941**

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



NET SALES BRIDGE (SEK MILLION)



Net sales generated in the three months ended March 31, 2012 of SEK 2 030 million were virtually unchanged from SEK 2 033 million in the three months ended March 31, 2011. On a comparable currency basis sales decreased by 2 percent.

Net Sales was negatively affected by a shift in mix and volume but recovered through weakening of the SEK against predominantly the US and Australian dollar

RV Comfort reported net sales of SEK 1 163 million in the first quarter 2012. This corresponds to a reported sales increase of 2 percent and 0 percent on a constant currency basis compared with the first quarter 2011.

Automotive Comfort reported net sales of SEK 392 million in the three months ended March 31, 2012. This equates to a decrease of 2 percent in both reported and constant currency compared with the same period 2011.

Marine Comfort reported net sales of SEK 196 million for the first quarter 2012. This was a reported increase of 3 percent and 2 percent on a comparable currency basis compared with the first quarter 2011.

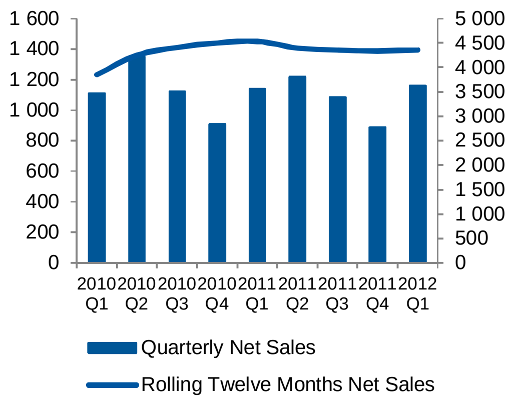
Special Comfort reported net sales of SEK 279 million in the three months ended 31 March, 2012. Reported sales decreased 8 percent and 9 percent in constant currency compared with the same period 2011.

RV COMFORT

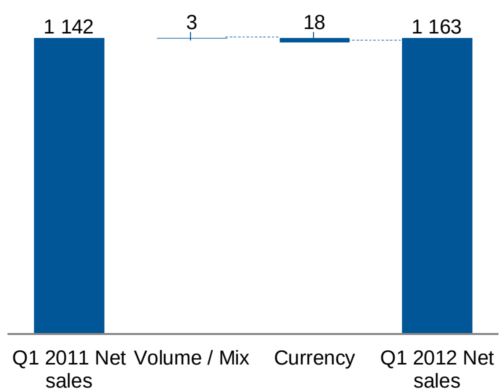
SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Adjusted (1)	LTM 2012	FY 2011
Net sales	1 163	1 142	2%	0%	4 359	4 338

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)



NET SALES BRIDGE (SEK MILLION)



RV Comfort, which represented 57 percent of Dometic Group◊s sales in the first quarter 2012, reported net sales of SEK 1 163 million. This corresponded to a reported sales increase of 2 percent and 0 percent on a constant currency basis compared with the first quarter 2011

Sales improved negligibly through a change in mix and volume but the major improvement was a result of the weakening SEK against the US and Australian dollar.

RV market in the US witnessed robust expansion during the first quarter in 2012 as OEM shipments to dealers increased by almost 10 percent. Rolling twelve months increase was 4.5 percent which comprised 258 600 units. Caravan growth exceeded the motor home growth rate, as consumers favored more economical options. Dometic Group grew in the Americas but our mix is more skewed towards motor homes

The six largest nations, representing approximately 80 percent of total European RV registrations grew by almost 2 percent during the first quarter 2012. Rolling twelve months increase was 3.6% which comprised approximately 127 000 units. There were large market differences intra Europe, Germany grew 29% in the quarter and has returned to 2008 levels on a rolling twelve month basis. France and the UK contracted 3 and 7 percent respectively, whilst Italy decreased by almost 40 percent. Dometic Group grew in central Europe whilst sales decreased in the UK and Italy.

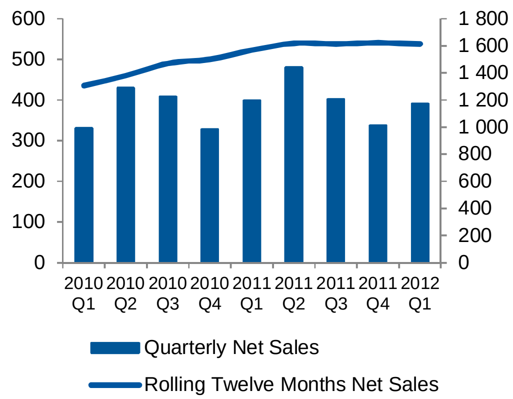
The Australian RV market which recorded a 30 year production record in 2011 has continued to expand its production numbers slightly in the first quarter 2012. Dometic Group◊s sales decreased in Australia mainly as a result in timing of shipments during the quarter.

AUTOMOTIVE COMFORT

SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Change (%) Adjusted (1)	LTM 2012	FY 2011
Net sales	392	400	-2%	-2%	1 613	1 621

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)

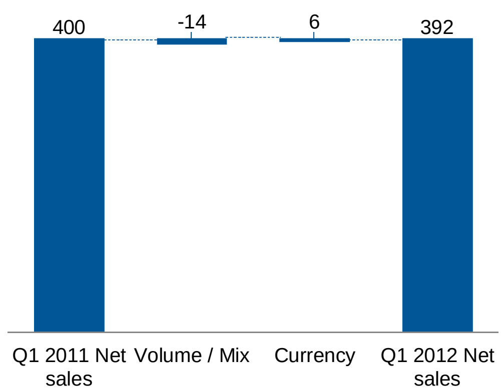


Automotive Comfort which represented 19 percent of Dometic Group's sales in the first quarter 2012 reported net sales of SEK 392 million. This equates to a decrease of 2 percent in both reported and constant currency compared with the first quarter 2011.

Sales decreased as a result of a change in mix and volume but recovered some of the decrease through currency effects, mainly the strengthening of the US dollar against the SEK.

European heavy trucks registrations above 16 tons decreased by approximately 1 percent during the quarter. Rolling twelve months still showed healthy growth of 17 percent, but the rate is decreasing.

NET SALES BRIDGE (SEK MILLION)



Dometic Group witnessed rapid growth in the Americas on the back of a new product launch for the US market.

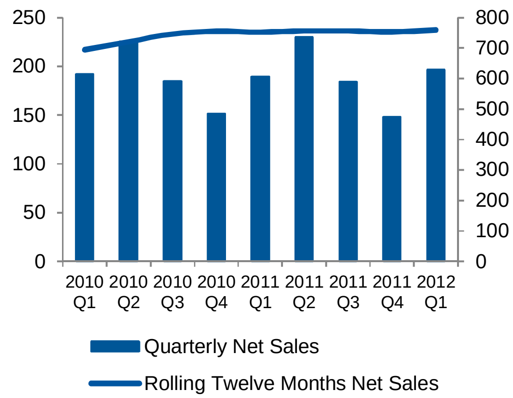
The Group experienced a contraction in sales in central Europe as the general market contracted.

MARINE COMFORT

SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Change (%) Adjusted	LTM 2012	FY 2011
Net sales	196	190	3%	2%	759	753

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)

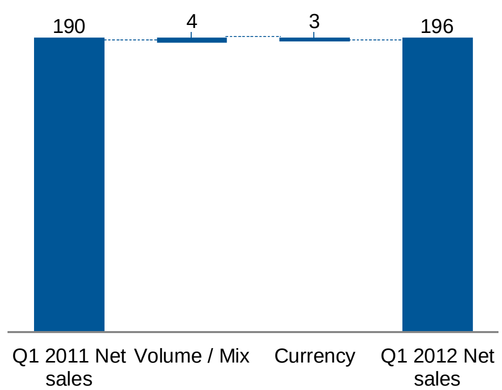


Marine Comfort which represented 10 percent of Dometic Groupôs sales in the three months ended 31 March, 2012 reported net sales of SEK 196 million. This was a reported increase of 3 percent and on a comparable currency basis sales increased by 2 percent compared with the three months ended 31 March, 2011.

Sales improved both from a positive development in mix and volume but also from currency effects, most notably the strengthening of the US dollar against the SEK.

The rolling twelve months new registrations for powerboats larger than 15 feet in the bellwether states increased 5.5 percent. The bellwether states, which are geographically dispersed, represent roughly half of the total US boat market.

NET SALES BRIDGE (SEK MILLION)



Dometic Group experienced healthy growth in the Americas both in the OEM business as well as in the aftermarket. In addition the Group also demonstrated growth in the UK, both in the OEM segment and the aftermarket, although the latter is relatively small in the UK.

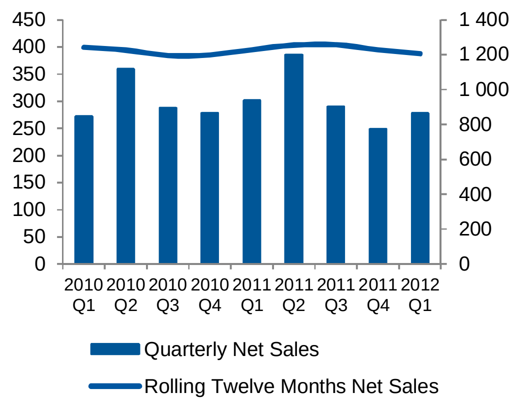
The Southern European countries experienced a continued decrease in demand. Italy decreased both in the OEM business and in the aftermarket. Iberia also decreased both in OEM segment and in the aftermarket. Although Iberia is a relatively small market for Dometic Group in Marine Comfort.

SPECIAL COMFORT (MEDICAL SYSTEMS, LEISURE COMFORT AND LODGING COMFORT)

SEK Million	Q1 2012	Q1 2011	Change (%) Reported	Adjusted [1]	LTM 2012	FY 2011
Net sales						
Special Comfort	279	302	-8%	-9%	1 206	1 230
Medical Systems	36	54	-33%	-33%	212	230
Leisure Comfort	182	186	-2%	-5%	725	730
Lodging Comfort	61	62	-2%	-2%	269	270

1) Represents constant currency change.

QUARTERLY NET SALES (SEK MILLION)

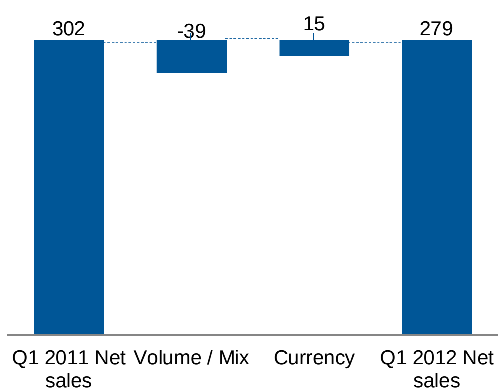


Special Comfort which represented 14 percent of Dometic Group's sales in the first quarter 2012 reported net sales of SEK 279 million. Reported sales decreased 8 percent and 9 percent in constant currency compared with the same period 2011.

Sales development was heavily affected by a negative change in volume and mix but recovered just below half from strengthening of currencies against the SEK.

Leisure Comfort reported net sales of SEK 182 million in the first quarter 2012 which represented a decrease of 2 percent compared with the first quarter 2011. In constant currency the decrease was 5 percent. Leisure Comfort grew in Australia whilst it contracted in the US and Germany

NET SALES BRIDGE (SEK MILLION)



Lodging Comfort reported net sales of SEK 61 million in the first quarter 2012 which represented a 2 percent decrease, both in reported sales and in constant currency compared with the first quarter 2011. The Nordic countries and Asia experienced some growth whilst central Europe declined.

Medical Systems which is an inherently volatile business as a result of large project related enterprises experienced a considerable decline in the first quarter 2012. Reported net sales were SEK 36 million which was a 33% decrease compared with the first quarter 2011. In constant currency the decrease was also 33 percent compared with the first quarter in 2011.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED INCOME STATEMENT (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q1 2012	Q1 2011 (1)	2011-05-04 2011-12-31 (2)	Proforma 2011 (3)
Net sales	2 030	2 033	5 190	7 941
Cost of goods sold	-1 335	-1 330	-3 408	-5 192
Gross Profit	**695**	**703**	**1 782**	**2 749**
Sales expenses	-226	-227	-585	-891
Administrative expenses	-153	-150	-395	-583
Research and development costs	-37	-39	-111	-164
Other operating income and expenses	-2	-5	8	6
Items affecting comparability	-14	-	-63	-675
Operating profit	**263**	**281**	**636**	**442**
Financial income	60	18	12	18
Financial expenses	-252	-113	-833	-934
Loss from financial items	**-192**	**-95**	**-821**	**-916**
Profit (loss) before income tax	**71**	**187**	**-185**	**-474**
Taxes	-34	-55	-54	-63
Profit (loss) for the period	**37**	**131**	**-239**	**-537**
Profit (loss) for the period attributable to owners of the parent	**37**		**-239**	

(1) Represents the consolidated financial statements of DHAB II S.à.r.l.
(2) Represents the statutory consolidated financial statements of Dometic Group AB (publ).
(3) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis for full year 2011.
For futher information see Accounting Policies in section 'Condensed Notes Associated with Quarterly Financial Statements'.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q1 2012	2011-05-04 2011-12-31 (2)
Profit (loss) for the period	**37**	**-239**
Other comprehensive income		
Cash flow hedges	0	-54
Currency translation differences	-168	411
Other comprehensive income for the period	**-168**	**357**
Total comprehensive Profit (loss) for the period	**-131**	**118**
Total comprehensive Profit (loss) for the period attributable to owners of the parent	-131	118

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED BALANCE SHEET (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q1 2012	Q1 2011 (1)	FY 2011
Assets			
Non-current assets			
Goodwill	8 465	3 960	8 668
Trademarks	2 066	1 358	2 114
Other intangible assets	82	83	66
Buildings and land	839	749	861
Machinery and other technical installations	365	380	335
Equipment and installations	124	99	126
Construction in progress and advance payments	43	61	45
Deferred tax assets	133	176	83
Other non-current assets	23	48	46
Total non-current assets	**12 140**	**6 913**	**12 344**
Current assets			
Inventories	1 639	1 530	1 514
Trade receivables	1 018	1 059	730
Receivables related parties	14	-	-
Current tax assets	87	39	27
Other current assets	138	127	189
Prepaid expenses and accrued income	79	66	65
Cash and cash equivalents	677	1 184	762
Total current assets	**3 653**	**4 005**	**3 287**
TOTAL ASSETS	**15 793**	**10 917**	**15 631**
EQUITY	**3 489**	**379**	**3 620**
LIABILITIES			
Non-current liabilities			
Liabilities to credit institutions	7 160	7 633	7 241
Liabilities to related parties	1 058	-	1 032
Deferred tax liabilities	728	531	693
Provisions for pensions	299	297	307
Other provisions	209	164	199
Total non-current liabilities	**9 454**	**8 625**	**9 472**
Current liabilities			
Liabilities to credit institutions	868	73	814
Trade payables	787	771	608
Current tax liabilities	173	208	99
Advance payments from customers	9	9	13
Derivatives	58	95	54
Other provisions	387	152	318
Other current liabilities	113	151	158
Accrued expenses and prepaid income	455	455	475
Total current liabilities	**2 850**	**1 914**	**2 539**
TOTAL EQUITY AND LIABILITIES	**15 793**	**10 917**	**15 631**

(1) Represents the consolidated financial statements of DHAB II S.à.r.l.

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

Change in Group equity

	Attributable to owners of the parent			
Amounts in Swedish Million Krona (SEKm)	**Share capital**	**Reserves**	**Other equity**	**Total equity**
Balance at 2012-01-01	**1**	**357**	**3 262**	**3 620**
Comprehensive income				
Profit for the period			37	**37**
Other comprehensive				
Cash flow hedges, net of tax		0		0
Currency translation differences		-168		-168
Total comprehensive income	**1**	**-168**	**37**	**-131**
Balance at 2012-03-31	**1**	**189**	**3 299**	**3 489**

QUARTERLY FINANCIAL STATEMENTS
CONSOLIDATED CASH FLOW (UNAUDITED)

Amounts in Swedish Million Krona (SEKm)	Q1 2012	Q1 2011 (1)	2011-05-04 2011-12-31 (2)	Proforma 2011 (3)
Cash flows from operating activities				
Operating profit	263	281	636	442
Adjustments for non-cash items	12	-70	-36	-65
Received interest	1	5	12	18
Paid interest	-188	-52	-205	-269
Other financial items paid			-10	-116
Income taxes paid	-31	-40	-157	-202
Cash flow from operating activities before changes in working capital	**57**	**124**	**240**	**-192**
Changes in working capital				
Changes in inventories	-143	-233	175	-109
Changes in accounts receivables	-297	-394	375	-43
Changes in accounts payables	204	200	-273	-4
Cash flow related to acquired non-recurring operational costs (4)	37	-	-81	-45
Cash flow related to acquired transaction costs (5)	-	-	-378	-
Changes in other receivables / liabilities	28	24	-148	-107
Changes in working capital	**-171**	**-403**	**-330**	**-308**
Net cash flow from operating activities	**-114**	**-279**	**-90**	**-500**
Cash flow from investing activities				
Acquisition of subsidiaries	-	-	-3 183	-2 681
Investments in intangible assets	-4	-8	-17	-28
Investments in tangible fixed assets	-33	-32	-116	-162
Proceeds from sale of tangible fixed assets	2	2	9	14
Other fixed financial items	-	-	-6	-6
Net cash flow from investing activities	**-35**	**-38**	**-3 313**	**-2 863**
Cash flows from financing activities				
Equity received from shareholders	-	-	4 215	4 215
Borrowings from credit institutions	19	-	7 713	7 713
Repayment of loans to credit institutions	-21	-10	-7 737	-7 742
Changes in bank overdraft	76	-	237	237
Borrowings from affiliated parties	-	-	966	966
Transaction costs related to borrowings	-	-	-540	-540
Dividends paid to equity holders of the parent	-	-	-714	-714
Net cash flow from financing activities	**74**	**-10**	**4 140**	**4 135**
Cash flow for the period	**-75**	**-327**	**737**	**772**
Cash and cash equivalents at beginning of period	762	1 558	1	1
Exchange differences on cash and cash equivalents	-10	-47	24	-11
Cash and cash equivalents at end of period	**677**	**1 184**	**762**	**762**

(1) Represents the consolidated financial statements of DHAB II S.à.r.l.
(2) Represents the statutory consolidated financial statements of Dometic Group AB (publ).
(3) Proforma table represents the combination of DHAB II S.à.r.l. and Dometic Group AB (publ) on a proforma basis.
(4) Represent changes in reserves related to non-recurring costs for proforma 2011.
(5) Consolidated financial statements for 2010 are not restated as basis for the proforma cash flow and consequently the payment of acquired transaction costs are not presented as 'Cash flow related acquired transaction costs' for proforma 2011.

CONDENSED NOTES ASSOCIATED WITH QUARTERLY FINANCIAL STATEMENTS

PRESENTATION OF FINANCIAL INFORMATION

Some information included in this quarterly report, including certain market share data and industry data, including competitive information, are management estimates and, although some components of such estimates are based on information derived from our accounting-related internal control system, such estimates are not part of our financial statements and have not been reviewed by an outside consultant or expert.

Information relating to markets, market size, market share, market position, average prices and other industry data pertaining to our business contained in this report consists of estimates based on data reports compiled by professional organizations and analysts, on data from other external sources, on our knowledge of our sales and markets and on our own calculations based on such information. In many cases, there is no readily available external information (whether from trade associations, government bodies or other organizations) to validate market-related analyses and estimates, thus requiring us to rely on internally developed estimates. In respect of the presentation of estimates for addressable markets contained herein, such estimates are based on what we believe are the markets in Western Europe and the U.S. for the specific products that we produce. Those estimates are not, however, meant to represent the entire market related to the segments we serve or sub-categories in such segments but are intended to apply only to the specific categories we serve. Further, any estimate of our market penetration is based on our estimate of the addressable market for our products divided by our Sales with respect to such products. While we have compiled, extracted and reproduced market or other industry data from external sources, including third parties or industry or general publications, we have not independently verified the data. We cannot assure you of the accuracy and completeness of, and take no responsibility for, such data. Similarly, while we believe our internal estimates to be reasonable, they have not been verified by any independent sources, and we cannot assure you as to their accuracy.

Throughout this quarterly report we include references to EBITDA. These are not measures based on IFRS or any other internationally accepted accounting principles, and you should not consider such items as an alternative to the applicable IFRS measure. We believe that the presentation of these measures enhances an investor's understanding of the financial performance and our ongoing operations. EBITDA are used by management to assess ongoing operating performance. In addition, we believe EBITDA are measures commonly used by investors. These measures have important limitations as analytical tools and you should not consider them in isolation or as substitutes for analysis of our results as reported under IFRS.

ACCOUNTING POLICIES

Dometic Group AB (publ) applies International Financial Reporting Standards (IFRS), as adopted by the EU. This consolidated Interim financial Report has been prepared in accordance with IAS 34 ôInterim financial reportingö The Interim Report should be read in conjunction with the annual financial statements for the year ended 31 December 2011, which have been prepared in accordance with IFRS.

Dometic Group has in all material aspects presented its Interim Report in accordance with the accounting and valuation principles presented in the Annual Report for 2011. For a detailed description of the accounting and valuation principles applied by the group, see note 1, 2 and 4 in the 2011 Annual Report. The Annual Report is available at www.dometicgroup.com under Investor Relations.

Comparative numbers 2011

For Dometic Group the financial year 2011 is divided in two separate accounting periods, January to April reflecting the old owner structure i.e. DHAB II S.à.r.l. (the old holding company for the Dometic Group) respectively May to December reflecting the new owner structure i.e. Dometic Group AB (publ). In addition to the information for the period 4 May to 31 December 2011, comparative numbers are also stated Proforma for the first quarter and full year 2011. The Proforma Consolidated Financial Statements comprise estimated results for the Group as if the acquisition had been completed at 1 January 2011 instead of 4 May 2011. The Proforma Consolidated Income Statement includes results from the operating business for the calendar year 2011, irrespectively of owner structure in order to describe business performance. Costs directly related to the closing of the transaction have been excluded from the Proforma Consolidated Income Statement first quarter and full year 2011 as they would have been accrued before closing.

Segment Information

More comprehensive segment information regarding operating profit is disclosed in the Annual Report 2011.

SIGNIFICANT EVENTS

Since the beginning of 2012 Fredrik Möller, our then CEO, and Ulf Berghult, our CFO, have each announced their resignation from the Company to pursue opportunities elsewhere. Mr Möller was replaced by Magnus Yngen as Acting President and CEO. Mr Berghult will be replaced by Per Carlsson as new CFO on August 20 but will remain as CFO until that time.

On May 4, 2012 Dometic Group made a scheduled repayment of SEK 256 million on the senior secured term loan facility.

RECENT DEVELOPMENTS – NAME CHANGE

As part of the ongoing integration following the acquisition of the Dometic Group (as described in the Annual Report 2011), the names of certain holding companies were changed in 2011, including the issuer of the Notes, to reflect their being part of the Dometic Group and to make their connection to the group more clear. Accordingly, Frostbite 1 AB (publ), the issuer of the Notes, was renamed Dometic Group AB (publ) and Frostbite 2 AB, the direct subsidiary of Dometic Group AB (publ), was renamed Dometic Koncern AB.

TRANSACTION WITH RELATED PARTIES

No transactions between Dometic Group and related parties that have significantly affected the company's position and earnings took place during the first three months.

RISKS AND UNCERTAINTY FACTORS

Dometic Group is a global company with its products sold in almost 100 countries and is as such exposed to a number of commercial and financial risks. Accordingly risk management is an important process for Dometic Group in its work to achieve established targets. Efficient risk management is an ongoing process conducted within the framework of business control, and is part of the ongoing review of operations and forward-looking assessment of operations.

Dometic Group's future risk exposure is assumed not to deviate from the inherent exposure associated with Dometic Group's ongoing business operations. For a more in-depth analysis of risks, refer to Dometic Group's Annual Report for 2011.

Since the Offering Circular, dated April 15, 2011, related to the issuance of the Notes, there have been no material changes in respect of the identified risks associated with our business and there have been no developments that materially change the probability of such risks to occur. General economic conditions may impact the conditions in the markets in which we operate although the market situation in general has improved since that time.

FORWARD LOOKING STATEMENTS

Certain of the statements made in this quarterly report may be considered to be forward looking statements, such as statements that include the words "expect", "continue", "estimate", "believe", "project", "plan", "anticipate", "should", "could", "intend", "probability", "risk", "may", "target", "goal", "objective" and similar expressions or variations on such expressions. Such forward looking statements are not guarantees of future performance and involve risks and uncertainties. Our actual results may differ materially as a result of various factors.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date hereof. We undertake no obligation to release publicly the result of any revisions to these forward-looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in our business or strategy or planned capital expenditures, or to reflect the occurrence of unanticipated events.

DEFINITIONS

Adjusted is defined as translation effects due to changes in exchange rates, that is constant currency change.

Operating Profit (EBIT) is defined as profit (loss) for the year before taxes, net finance expense and non-recurring/restructuring items.

Operating Profit (EBIT) Margin is calculated by dividing Operating Profit (EBIT) by Net Sales.

EBITDA is defined as profit (loss) for the year before taxes, net finance expense, amortization and depreciation and non-recurring/restructuring items.

EBITDA Margin is calculated by dividing EBITDA by Net Sales.

Capital Expenditures are expenses related to the purchase of tangible and intangible assets. Historically most of these capital expenditures related to the purchase of machinery and equipment (including tooling) and, to a lesser extent, the purchase of buildings. We have not historically had significant maintenance capital expenditures.

Core Working Capital is inventories and trade receivables less trade payables.

Working Capital is core working capital plus other current assets less other current liabilities relating to operations.

Items Affecting Comparability ï Income and expenses related to non-recurring events, occurring on an irregular basis and affecting comparability between the periods.

FY 2011 ï Financial Year end 31 December 2011.

Operational Capital - Interest-bearing debt plus equity minus cash and cash equivalents.

Return on Operational Capital ï EBIT divided by Net Sales.

FINANCIAL CALENDAR 2012

14 August, 2012, Interim Report for January - June 2012
14 November, 2012, Interim Report for January - September 2012.

CONTACT DETAILS

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EXCHANGE RATES

Exchange rates to SEK for key currencies:

	As of March 31		
	2012	2011	% Change
Income Statement (year to date average)	(in SEK, except %)		
USD	6,7046	6,4830	3,4%
EUR	8,8692	8,8963	-0,3%
AUD	7,0533	6,5786	7,2%
Balance Sheet (spot rates on March 31)			
USD	6,6180	6,2754	5,5%
EUR	8,8344	8,9220	-1,0%
AUD	6,8880	6,4922	6,1%

Stockholm, 15 May 2012

Magnus Yngen

Acting President and CEO

This report has not been reviewed by the company´s auditors.