

EU MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended or superseded, "EU MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated 29 May 2023

DOMETIC GROUP AB (PUBL)

Legal Entity Identifier (LEI): 549300STIPMK5VSA7Y59

Issue of **SEK 750,000,000 6.250 per cent. Fixed rate Notes due 1 September 2026**
under the **€1,500,000,000 Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2022 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus has been published on the website of the Issuer (www.dometic.com) and the website of Euronext Dublin.

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| 1. | (i) | Issuer: | Dometic Group AB (publ) |
| 2. | (i) | Series Number: | 6 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 3. | | Specified Currency or Currencies: | Swedish Kronor (" SEK ") |
| 4. | | Aggregate Nominal Amount: | |
| | (i) | Series: | SEK 750,000,000 |
| | (ii) | Tranche: | SEK 750,000,000 |
| 5. | | Issue Price: | 99.992 per cent. of the Aggregate Nominal Amount |
| 6. | (i) | Specified Denominations: | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof up to and including SEK 3,000,000. No Notes in definitive form will be issued with a denomination above SEK 3,000,000. |
| | (ii) | Calculation Amount: | SEK 1,000,000 |
| 7. | (i) | Issue Date: | 31 May 2023 |
| | (ii) | Interest Commencement Date | Issue Date |

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| 8. | Maturity Date: | 1 September 2026 |
| 9. | Interest Basis: | 6.250 per cent. Fixed Rate

(See paragraph 14 below) |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount. |
| 11. | Change of Interest Basis: | Not Applicable |
| 12. | Put/Call Options: | Change of Control Put

Issuer Call

Clean-Up Call

(See paragraphs 17, 19 and 20 below) |
| 13. | Date Board approval for issuance of Notes obtained: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 14. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate of Interest: | 6.250 per cent. per annum payable in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 1 September in each year, commencing 1 September 2023 (short first Interest Period), up to and including the Maturity Date |
| | (iii) Fixed Coupon Amount: | SEK 62,500 per Calculation Amount |
| | (iv) Broken Amount(s): | SEK 15,798.61 per Calculation Amount, payable on the Interest Payment Date falling on 1 September 2023 |
| | (v) Day Count Fraction: | 30/360 |
| | (vi) Determination Dates: | Not Applicable |
| 15. | Floating Rate Note Provisions | Not Applicable |
| 16. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option | Applicable |
| | (i) Optional Redemption Date(s): | Any date from, and including 1 August 2026, to but excluding the Maturity Date |
| | (ii) Optional Redemption Amount(s) (Call) of each Note: | SEK 1,000,000 per Calculation Amount together with interest accrued to (but excluding) the relevant Optional redemption Date |

	(iii)	If redeemable in part:	
	(a)	Minimum Redemption Amount:	Not Applicable
	(b)	Maximum Redemption Amount:	Not Applicable
	(iv)	Notice period:	As set out in the Conditions
18.		Put Option	Not Applicable
19.		Change of Control Put Option	Applicable
	(i)	Optional Redemption Amount(s) of each Note:	SEK 1,000,000 per Calculation Amount
	(ii)	Put Period:	As set out in the Conditions
	(iii)	Put Date:	As set out in the Conditions
20.		Clean-Up Call Option	Applicable
	(i)	Clean-Up Redemption Amount:	SEK 1,000,000 per Calculation Amount
21.		Final Redemption Amount of each Note	SEK 1,000,000 per Calculation Amount
22.		Early Redemption Amount	
		Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	SEK 1,000,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23.	Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
24.	New Global Note:	No
25.	New Safekeeping Structure:	No
26.	Financial Centre(s):	Not Applicable
27.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No

THIRD PARTY INFORMATION

Not Applicable

Signed on behalf of the Issuer:

By: 

Juan Vargues
President & CEO

Duly authorised



Stefan Fristedt
CFO

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin and listed on the official list of Euronext Dublin with effect from on or about the Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

Ratings: The Notes to be issued have not been rated

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Reasons for the offer: See "Use of Proceeds" in Base Prospectus

Estimated net proceeds: SEK 746,940,000

5. YIELD

Indication of yield: 6.265 per cent.

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. OPERATIONAL INFORMATION

ISIN: XS2631570368

Common Code: 263157036

FISN: DOMETIC GROUP A/6.25 MTN 20260901, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code:	DTFXFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
[Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

7. **DISTRIBUTION**

(i) Method of distribution:	Syndicated
(ii) If syndicated:	
(A) Names of Managers:	Bookrunner: Nordea Bank Abp Co-lead Managers: DNB Bank ASA; Sweden Branch Skandinaviska Enskilda Banken AB (publ) Svenska Handelsbanken AB (publ)
(B) Stabilisation Manager(s) (if any):	Not Applicable
(iii) If non-syndicated, name of Dealer:	Not Applicable
(iv) US Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D

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| (v) | Prohibition of Sales to EEA
Retail Investors: | Not Applicable |
| (vi) | Prohibition of Sales to UK
Retail Investors: | Not Applicable |