

Final Terms

MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended or superseded, "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate.. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97 (the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**"); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the "**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

Final Terms dated 27 September 2021

DOMETIC GROUP AB (PUBL)

Legal Entity Identifier (LEI): 549300STIPMK5VSA7Y59

Issue of **EUR 300,000,000 2.000 per cent. Notes due 29 September 2028**
under the **EUR 1,500,000,000 Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 8 June 2021 and the supplement to it dated 21 September 2021 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus has been published on the website of the Issuer (www.dometic.com) and the website of Euronext Dublin (<https://www.euronext.com/en/markets/dublin>).

1. (i) Issuer: Dometic Group AB (publ)
2. (i) Series Number: 4
(ii) Tranche Number: 1
(iii) Date on which the Notes become fungible: Not Applicable
3. Specified Currency or Currencies: Euro "**EUR**"
4. Aggregate Nominal Amount:
(i) Series: EUR 300,000,000
(ii) Tranche: EUR 300,000,000
5. Issue Price: 100.000 per cent. of the Aggregate Nominal Amount
6. (i) Specified Denominations: EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a denomination above EUR 199,000.
(ii) Calculation Amount: EUR 1,000
7. (i) Issue Date: 29 September 2021
(ii) Interest Commencement Date: Issue Date
8. Maturity Date: 29 September 2028
9. Interest Basis: 2.000 per cent. per annum Fixed Rate
(See paragraph 14 below)
10. Redemption/Payment Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.

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| 11. | Change of Interest Basis: | Not Applicable |
| 12. | Put/Call Options: | Change of Control Put
Issuer Call
Clean-Up Call
See paragraphs 17/19/20below) |
| 13. | Date approval for issuance of Notes obtained: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 14. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate(s) of Interest: | 2.000 per cent. per annum payable in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 29 September in each year from and including 29 September 2022 up to and including the Maturity Date |
| | (iii) Fixed Coupon Amount: | EUR 20.00 per Calculation Amount |
| | (iv) Broken Amount(s): | Not Applicable |
| | (v) Day Count Fraction: | Actual/Actual-ICMA |
| | (vi) Determination Dates: | 29 September in each year |
| 15. | Floating Rate Note Provisions | Not Applicable |
| 16. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 17. | Call Option | Applicable |
| | (i) Optional Redemption Date(s): | 1) <i>Issuer Call at Par</i> : Any date from, and including the Par Call Redemption Date to, but excluding, the Maturity Date.
2) <i>Issuer Call at Non-Sterling Make Whole Redemption Amount</i> : Any date from, and including, the Issue Date to, but excluding, the Par Call Redemption Date. |
| | (ii) Optional Redemption Amount(s) (Call) of each Note: | If the Optional Redemption Date falls on or after the Par Call Commencement Date: EUR 1,000 per Calculation Amount

If the Optional Redemption Date falls before the Par Call Commencement Date: Non-Sterling Make Whole Redemption Amount |
| | (iii) Reference Bond: | DBR 0.250 per cent. 15/08/2028 (ISIN DE0001102457) |
| | (iv) Par Call Commencement Date: | 29 June 2028 |


	(v)	Quotation Time	17:25 CET
	(vi)	Redemption Margin:	+0.40 per cent.
	(vii)	Reference Date:	As per the Conditions
	(viii)	If redeemable in part:	
		(a) Minimum Redemption Amount:	Not Applicable
		(b) Maximum Redemption Amount:	Not Applicable
	(ix)	Notice period:	As per the Conditions
18.		Put Option	Not Applicable
19.		Change of Control Put Option	Applicable
	(i)	Optional Redemption Amount of each Note:	EUR 1,000 per Calculation Amount together with interest accrued to (but excluding) the Change of Control Put Date
	(ii)	Put Period:	As set out in the Conditions
	(iii)	Put Date:	As set out in the Conditions
20.		Clean-Up Call Option	Applicable
	(i)	Clean-Up Redemption Amount:	EUR 1,000 per Calculation Amount
21.		Final Redemption Amount of each Note	EUR 1,000 per Calculation Amount
22.		Early Redemption Amount	
		Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	EUR 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

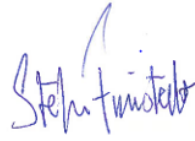
23.	Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
24.	New Global Note:	Yes
25.	New Safekeeping Structure:	No
26.	Financial Centre(s):	Not Applicable

27. Talons for future Coupons to be No
attached to Definitive Notes (and
dates on which such Talons
mature):

Signed on behalf of the Issuer:

By: 
.....
Duly Authorised

Mattias Edström
Group Treasurer



Stefan Fristedt
CFO

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Euronext Dublin and listed on the official list of Euronext Dublin with effect from 29 September 2021.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

Ratings: The Notes to be issued are expected to be rated S&P: BB-

In accordance with S&P's ratings definitions available as at the date of these Final Terms, an obligation rated "BB-" is less vulnerable to nonpayment than other speculative issues. However, it faces major ongoing uncertainties or exposure to adverse business, financial, or economic conditions that could lead to the obligor's inadequate capacity to meet its financial commitments on the obligation. The minus (-) sign shows relative standing within the rating categories (source:<https://disclosure.spglobal.com/ratings/en/regulatory/article/-/view/sourceId/504352>)

Moody's: Ba2

In accordance with Moody's ratings definitions available as at the date of these Final Terms, an obligations rated Ba is judged to be speculative and subject to substantial credit risk. The modifier 2 indicates a mid-range ranking.

S&P and Moody's are established in the EEA and registered under Regulation (EU) No 1060/2009, as amended (the "EU CRA Regulation").

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

Reasons for the offer: See "Use of Proceeds" in Base Prospectus

Estimated net proceeds: EUR 298,650,000

5. **Fixed Rate Notes only – YIELD**

Indication of yield: 2.000 per cent. per annum
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6. **OPERATIONAL INFORMATION**

ISIN: XS2391403354
Common Code: 239140335
FISN: DOMETIC GROUP A/1 MTN 20280929, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
CFI Code: DTFUFB, as updated, as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
Delivery: Delivery against payment
Names and addresses of additional Paying Agent(s) (if any): Not applicable
Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

7. **DISTRIBUTION**

(i) Method of distribution: Syndicated
(ii) If syndicated:
(A) Names of Managers: BNP Paribas, Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ)

(B)	Stabilisation Manager(s) (if any):	Not Applicable
(iii)	If non-syndicated, name of Dealer:	Not Applicable
(iv)	US Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
(v)	Prohibition of Sales to EEA Retail Investors:	Applicable
(vi)	Prohibition of Sales to UK Retail Investors:	Applicable