

**SUPPLEMENT NUMBER 3 DATED 28 APRIL 2022 TO THE BASE PROSPECTUS
DATED 8 JUNE 2021**



DOMETIC GROUP AB (PUBL)

*(incorporated in Sweden as a public company with limited liability under registration number
556829-4390)*

€1,500,000,000

Euro Medium Term Note Programme

This supplement (the "**Supplement**") is supplemental to, and should be read in conjunction with, the base prospectus prepared by Dometic Group AB (publ) (the "**Issuer**") dated 8 June 2021 as supplemented by the base prospectus supplement dated 25 August 2021 and the base prospectus supplement dated 21 September 2021 (as so supplemented, the "**Base Prospectus**") in connection with its Euro Medium Term Note Programme (the "**Programme**") for the issuance of up to €1,500,000,000 in aggregate principal amount of notes ("**Notes**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement is supplemental to and should be read in conjunction with the Base Prospectus. The purpose of this Supplement is to:

- (a) incorporate by reference into the Base Prospectus the audited annual consolidated financial statements of the Issuer in respect of the year ended 31 December 2021 (the "**Audited 2021 Annual Financial Statements**") as set out on pages 80 to 85 (inclusive), 90 to 126 (inclusive) of the Issuer's report for the year ended 31 December 2021;
- (b) incorporate by reference into the Base Prospectus the unaudited interim consolidated financial statements of the Issuer in respect of the three-months ended 31 March 2022 (the "**Unaudited 2022 First Quarter Financial Statements**") as set out on pages 8 to 19 (inclusive) of the Issuer's report for the first three months of 2022; and
- (c) update the section entitled "General Information" in the Base Prospectus.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under Regulation (EU) 2017/1129 (the "**EU Prospectus Regulation**"). The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer nor as an endorsement of the quality of the Notes issued under the Programme that are the subject of the Base Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is, in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new fact, material mistake or inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

Any website or uniform resource locator (URL) referred to within this Supplement do not form part of this Supplement.

AMENDMENTS TO THE "DOCUMENTS INCORPORATED BY REFERENCE" SECTION

With effect from the date of this Supplement, the first paragraph of the "Documents Incorporated by Reference" section on page v of the Base Prospectus is updated by:

- (a) deleting item 2 and replacing it with the following:

"2. the audited annual consolidated financial statements of the Issuer in respect of the year ended 31 December 2021 (the "**2021 Financial Statements**") and the audit report from PricewaterhouseCoopers AB in respect of the 2021 Financial Statements, as set out on pages 80–85 (inclusive), 90–126 (inclusive) of the Issuer's annual report for 2021:

<https://www.dometicgroup.com/-/media/cision/financial-reports/2022-03-23/en/dometic-annual-report-pdf.pdf?rev=e93624ded83147ad992bea00cf8a8d1e>

- (b) deleting item 3 and replacing it with the following:

"3. the unaudited interim consolidated financial statements of the Issuer in respect of the three-month period ended 31 March 2022 (the "2022 Interim Financial Statements") as set out on pages 8–19 (inclusive) of the Issuer's interim report for the first three months of 2022:

<https://www.dometicgroup.com/en/investors/financial-reports/2022/report-on-the-first-quarter-3092533>".

AMENDMENTS TO THE "GENERAL INFORMATION" SECTION

With effect from the date of this Supplement, paragraph 3 of the section titled "General Information" starting on page 108 of the Base Prospectus is updated by deleting the paragraph and replacing it with the following:

"(3) Except as disclosed in the sections of this Base Prospectus entitled "*Risk Factors – Risks relating to Covid-19*" and "*Description of the Group – Recent Developments*" there has been no significant change in the financial performance or financial position of the Group since 31 March 2022 and no material adverse change in the prospects of the Issuer since 31 December 2021."