

**SUPPLEMENT DATED 31 AUGUST 2018 TO THE BASE PROSPECTUS
DATED 16 MAY 2018**



DOMETIC GROUP AB (PUBL)

(incorporated in Sweden as a public company with limited liability under registration number 556829-4390)

€1,500,000,000

Euro Medium Term Note Programme

This supplement (the "**Base Prospectus Supplement**") to the Base Prospectus dated 16 May 2018 (the "**Base Prospectus**") constitutes a base prospectus supplement for the purposes of Article 16 of Directive 2003/71/EC, as amended (the "**Prospectus Directive**"). Terms defined in the Base Prospectus have the same meaning when used in this Base Prospectus Supplement.

This Base Prospectus Supplement is supplemental to and should be read in conjunction with the Base Prospectus. The purpose of the Base Prospectus Supplement is to:

- (a) incorporate by reference into the Base Prospectus the unaudited interim consolidated financial statements of the Issuer in respect of the six-month period ended 30 June 2018 (the "**2018 Half Year Financial Statements**") as set out on pages 8-10 (inclusive) and 12-17 (inclusive) of the Issuer's report for the first six months of 2018;
- (b) update the section entitled "Description of the Group" in the Base Prospectus; and
- (c) update the section entitled "General Information" in the Base Prospectus.

This Base Prospectus Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under the Prospectus Directive. The Central Bank only approves this Base Prospectus Supplement as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive.

Dometic Group AB (publ) accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of Dometic Group AB (publ), having taken all reasonable care to ensure that such is the case, the information contained in this Base Prospectus Supplement is in accordance with the facts and contains no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated by reference into the Base Prospectus by this Base Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statement in (a) above will prevail.

Save as disclosed in this Base Prospectus Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme since the publication of the Base Prospectus.

Any websites referred to within this Base Prospectus Supplement, including <https://www.dometic.com/en/se/about-us/investors/financial-reports/2018/report-on-the-second-quarter-2234277> do not form part of this Base Prospectus Supplement.

AMENDMENTS TO THE "DOCUMENTS INCORPORATED BY REFERENCE" SECTION

With effect from the date of this Base Prospectus Supplement, the first paragraph of the "Documents Incorporated by Reference" section on page vi of the Base Prospectus is updated by:

(a) adding the following paragraph after item 3:

"4. the unaudited interim consolidated financial statements of the Issuer in respect of the six-month period ended 30 June 2018 (the "**2018 Half Year Financial Statements**") as set out on pages 8–10 (inclusive) and pages 12-17 (inclusive) of the Issuer's report for the first six months of 2018:

<https://www.dometic.com/en/se/about-us/investors/financial-reports/2018/report-on-the-second-quarter-2234277>"; and

(b) adding the following paragraph prior to the final paragraph:

"For the avoidance of doubt, any information, agreements, and/or documents expressed to be incorporated by reference in the information incorporated by reference in 4. above, shall not be incorporated in or form part of, the Base Prospectus. Any information, agreements and/or documents contained in the document specified in 4. above which is not incorporated by reference in the Base Prospectus is either not relevant for an investor or is covered elsewhere in the Base Prospectus."

AMENDMENTS TO THE "DESCRIPTION OF THE ISSUER AND THE GROUP" SECTION

With effect from the date of this Base Prospectus Supplement, the table of the Group's financial highlights in the section titled "Financial Highlights" on page 70 of the Base Prospectus shall be deleted and replaced with the following:

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<i>Amounts in SEK million (unless otherwise stated)</i>	Q2 2018	Q1 2018	Q4 2017	Q3 2017	Q2 2017	Q1 2017	Q4 2016	Q3 2016	Q2 2016	Q1 2016	Q4 2015
Operating profit (EBIT) before i.a.c.....	919	638	310	482	650	418	210	426	584	400	200
EBIT margin before i.a.c.....	17.5%	14.4%	9.5%	14.2%	16.5%	12.1%					
Net Sales Growth/ Organic growth.....	9%	10%	16%	11%	9%	11%					
Net Debt/EBITDA	3.4%	3.4%	3.3x	1.3x	1.7x	1.8x	1.7x	1.8x	2.1x	2.4x	2.4x
Net sales.....	5,260	4,442	3,252	3,399	3,949	3,443	2,786	3,142	3,461	2,999	2,523

<i>Amounts in SEK million (unless otherwise stated)</i>	Q2 2018	Q1 2018	Q4 2017	Q3 2017	Q2 2017	Q1 2017
EBIT before i.a.c.....						
Americas	475	334	180	267	274	164
EMEA	335	209	38	141	277	162
APAC	109	95	92	74	99	92
	919	638	310	482	650	418
Net Sales						
Americas	2,736	2,287	1,511	1,620	1,692	1,506
EMEA	2,064	1,696	1,248	1,353	1,833	1,527
APAC	460	459	493	426	424	410
	5,260	4,442	3,252	3,399	3,949	3,443

<i>Amounts in SEK million (unless otherwise stated)</i>	2017	2016	2015	2014	2013
Operating profit (EBIT) before i.a.c.....	1,860	1,621	1,412	1,018	952
EBIT margin before i.a.c.....	13.2%	13.1%	12.3%	11.6%	12.2%
Net Sales Growth/ Organic growth.....	12%	7%	8%	5%	1%
EBITDA before i.a.c.....	2,181	1,919	1,703	1,224	1,132
Net Debt/EBITDA	3.3x	1.7x	2.4x	7.5x	6.2x
Operating cashflow before tax.....	1,727	1,296	1,390	987	565

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AMENDMENT TO THE "GENERAL INFORMATION" SECTION

With effect from the date of this Base Prospectus Supplement, paragraph 3 of the section titled "General Information" starting on page 102 of the Base Prospectus is updated by deleting the section and replacing it with the following:

- "(3) There has been no significant change in the financial or trading position of the Issuer or of the Group since 30 June 2018 and no material adverse change in the prospects of the Issuer or of the Group since 31 December 2017."