

**EBITA by new segment structure**

Segment Americas, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	1,285	1,521	1,441	1,122	5,369	1,126	828	1,258	1,235	4,447	1,292	1,438	1,724	1,516	5,970
<i>Sales growth</i>						-12%	-46%	-13%	10%	-17%	15%	74%	37%	23%	34%
<i>Organic sales growth</i>						-20%	-48%	-6%	20%	-12%	26%	66%	9%	-6%	20%
<b>Operating Profit (EBIT) before i.a.c.</b>	71	153	74	3	301	-50	-12	79	24	41	90	105	61	45	301
<i>in%</i>	5.5%	10.1%	5.1%	0.3%	5.6%	-4.5%	-1.4%	6.3%	1.9%	0.9%	7.0%	7.3%	3.5%	3.0%	5.0%
<b>Operating Profit (EBIT)</b>	71	153	37	-1	260	-75	-35	71	12	-27	87	90	54	15	246
<i>in%</i>	5.5%	10.1%	2.6%	-0.1%	4.8%	-6.7%	-4.2%	5.7%	0.9%	-0.6%	6.7%	6.2%	3.1%	1.0%	4.1%
Amortization of acquisition-related intangible assets	-25	-21	-24	-7	-77	-20	-19	-17	-17	-73	-17	-23	-30	-27	-97
<b>EBITA before i.a.c.</b>	96	174	98	10	378	-31	7	96	40	113	107	128	91	72	398
<i>in%</i>	7.5%	11.4%	6.8%	0.9%	7.0%	-2.7%	0.9%	7.6%	3.3%	2.6%	8.3%	8.9%	5.3%	4.7%	6.7%

  

Segment EMEA, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	1,689	1,998	1,470	1,200	6,357	1,549	1,287	1,514	1,279	5,629	1,678	2,050	1,733	1,520	6,981
<i>Sales growth</i>						-8%	-36%	3%	7%	-11%	8%	59%	14%	19%	24%
<i>Organic sales growth</i>						-12%	-36%	6%	11%	-10%	13%	63%	10%	8%	22%
<b>Operating Profit (EBIT) before i.a.c.</b>	218	343	195	38	794	186	166	218	76	646	239	343	243	77	902
<i>in%</i>	12.9%	17.2%	13.3%	3.2%	12.5%	12.0%	12.9%	14.4%	5.9%	11.5%	14.2%	16.7%	14.0%	5.1%	12.9%
<b>Operating Profit (EBIT)</b>	218	343	195	-13	743	181	152	214	131	678	237	332	234	72	874
<i>in%</i>	12.9%	17.2%	13.3%	-1.1%	11.7%	11.7%	11.8%	14.2%	10.2%	12.1%	14.1%	16.2%	13.5%	4.7%	12.5%
Amortization of acquisition-related intangible assets	-12	-11	-12	-9	-43	-11	-11	-10	-10	-41	-8	-7	-14	-16	-46
<b>EBITA before i.a.c.</b>	230	354	206	46	837	197	176	229	85	688	247	350	257	93	948
<i>in%</i>	13.6%	17.7%	14.0%	3.9%	13.2%	12.7%	13.7%	15.1%	6.7%	12.2%	14.7%	17.1%	14.8%	6.1%	13.6%

  

Segment APAC, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	377	364	351	408	1,501	328	272	280	434	1,315	433	466	516	546	1,961
<i>Sales growth</i>						-13%	-25%	-20%	6%	-12%	32%	71%	84%	26%	49%
<i>Organic sales growth</i>						-12%	-23%	-15%	11%	-9%	33%	65%	54%	1%	34%
<b>Operating Profit (EBIT) before i.a.c.</b>	74	81	73	88	316	76	37	45	112	271	102	138	126	144	510
<i>in%</i>	19.5%	22.2%	20.7%	21.6%	21.0%	23.1%	13.7%	16.2%	25.9%	20.6%	23.6%	29.6%	24.4%	26.4%	26.0%
<b>Operating Profit (EBIT)</b>	74	81	73	83	311	75	15	43	117	251	102	138	126	144	510
<i>in%</i>	19.5%	22.2%	20.7%	20.4%	20.7%	22.8%	5.7%	15.5%	27.0%	19.1%	23.5%	29.5%	24.5%	26.3%	26.0%
Amortization of acquisition-related intangible assets	-2	-2	-2	-2	-9	-2	-2	-2	-2	-9	-2	-3	-5	-5	-15
<b>EBITA before i.a.c.</b>	76	83	75	90	325	78	39	48	115	279	104	141	131	149	525
<i>in%</i>	20.1%	22.9%	21.4%	22.2%	21.6%	23.7%	14.5%	17.0%	26.4%	21.2%	24.0%	30.3%	25.4%	27.3%	26.8%

  

Segment Marine, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	1,199	1,333	1,228	1,073	4,834	1,103	864	1,328	1,202	4,498	1,332	1,427	1,373	1,272	5,404
<i>Sales growth</i>						-8%	-35%	8%	12%	-7%	21%	65%	3%	6%	20%
<i>Organic sales growth</i>						-15%	-37%	12%	17%	-7%	31%	78%	5%	2%	25%
<b>Operating Profit (EBIT) before i.a.c.</b>	236	304	261	155	956	195	162	338	250	944	290	347	319	248	1,204
<i>in%</i>	19.7%	22.8%	21.3%	14.4%	19.8%	17.7%	18.7%	25.5%	20.8%	21.0%	21.8%	24.3%	23.2%	19.5%	22.3%
<b>Operating Profit (EBIT)</b>	236	304	261	155	956	194	160	338	250	942	290	314	320	247	1,171
<i>in%</i>	19.7%	22.8%	21.3%	14.4%	19.8%	17.6%	18.5%	25.5%	20.8%	20.9%	21.8%	22.0%	23.3%	19.4%	21.7%
Amortization of acquisition-related intangible assets	-38	-40	-38	-59	-174	-45	-43	-43	-42	-172	-41	-43	-43	-44	-171
<b>EBITA before i.a.c.</b>	273	344	299	214	1,130	239	205	381	291	1,116	331	390	362	292	1,375
<i>in%</i>	22.8%	25.8%	24.4%	19.9%	23.4%	21.7%	23.7%	28.7%	24.2%	24.8%	24.9%	27.3%	26.4%	22.9%	25.4%

  

Segment Global, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	100	113	115	116	443	93	78	84	63	318	124	190	199	688	1,201
<i>Sales growth</i>						-7%	-31%	-27%	-45%	-28%	33%	144%	136%	987%	278%
<i>Organic sales growth</i>						-11%	-31%	-22%	-40%	-26%	1%	36%	17%	77%	29%
<b>Operating Profit (EBIT) before i.a.c.</b>	18	19	17	14	68	15	10	9	4	38	10	23	35	7	61
<i>in%</i>	18.3%	16.7%	14.5%	12.1%	15.3%	16.2%	12.4%	10.6%	6.3%	11.8%	7.8%	12.4%	17.4%	-1.0%	5.1%
<b>Operating Profit (EBIT)</b>	18	19	17	14	68	15	10	9	4	38	10	23	27	8	52
<i>in%</i>	18.3%	16.7%	14.5%	12.1%	15.3%	16.1%	12.9%	10.6%	6.3%	11.9%	8.1%	12.1%	13.5%	-1.2%	4.3%
Amortization of acquisition-related intangible assets	0	0	0	0	0	0	0	0	0	-1	-2	-5	-2	-32	-41
<b>EBITA before i.a.c.</b>	18	19	17	14	68	15	10	9	4	38	12	29	37	25	102
<i>in%</i>	18.3%	16.7%	14.5%	12.1%	15.3%	16.2%	12.4%	11.1%	6.8%	12.0%	9.3%	15.0%	18.4%	3.6%	8.5%

  

Domestic Total, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Net Sales</b>	4,650	5,329	4,605	3,919	18,503	4,199	3,329	4,466	4,213	16,207	4,858	5,571	5,545	5,542	21,516
<i>Sales growth</i>						-10%	-38%	-3%	8%	-12%	16%	67%	24%	32%	33%
<i>Organic sales growth</i>						-14%	-38%	3%	15%	-10%	22%	66%	11%	2%	23%
<b>Operating Profit (EBIT) before i.a.c.</b>	618	900	619	298	2,435	421	361	690	466	1,939	731	955	785	507	2,978
<i>in%</i>	13.3%	16.9%	13.4%	7.6%	13.2%	10.0%	10.8%	15.5%	11.1%	12.0%	15.0%	17.1%	14.2%	9.2%	13.8%
<b>Operating Profit (EBIT)</b>	618	900	583	238	2,338	389	300	676	514	1,880	725	898	762	470	2,855
<i>in%</i>	13.3%	16.9%	12.7%	6.1%	12.6%	9.3%	9.0%	15.1%	12.2%	11.6%	14.9%	16.1%	13.7%	8.5%	13.3%
Amortization of acquisition-related intangible assets	-76	-74	-75	-77	-302	-77	-76	-73	-70	-296	-70	-81	-94	-125	-369
<b>EBITA before i.a.c.</b>	694	974	694	375	2,737	498	437	763	536	2,235	801	1,036	879	632	3,348
<i>in%</i>	14.9%	18.3%	15.1%	9.6%	14.8%	11.9%	13.1%	17.1%	12.7%	13.8%	16.5%	18.6%	15.9%	11.4%	15.6%

Organic sales growth = Net sales growth excluding acquisitions/divestments and currency translation effects.  
i.a.c. = items affecting comparability

## Net sales by new segment and Application area

Segment Americas, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	430	454	386	316	1,586	359	251	411	383	1,404	421	396	399	362	1,580
Climate	741	894	883	674	3,192	631	462	673	687	2,453	676	682	736	639	2,733
Power & Control	0	0	0	1	1	2	2	3	3	10	4	92	237	212	546
Other applications	114	173	172	131	591	133	114	171	161	580	190	268	352	302	1,111
<b>Segment Americas net sales, external</b>	<b>1,285</b>	<b>1,521</b>	<b>1,441</b>	<b>1,122</b>	<b>5,369</b>	<b>1,126</b>	<b>828</b>	<b>1,258</b>	<b>1,235</b>	<b>4,447</b>	<b>1,292</b>	<b>1,438</b>	<b>1,724</b>	<b>1,516</b>	<b>5,970</b>
Segment EMEA, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	623	823	526	386	2,358	544	546	540	459	2,088	631	789	576	488	2,484
Climate	813	898	705	576	2,992	726	541	714	591	2,572	811	988	857	795	3,451
Power & Control	147	155	127	133	562	156	100	130	134	520	140	153	188	151	632
Other applications	106	122	112	105	446	125	100	130	95	449	96	120	112	86	414
<b>Segment EMEA net sales, external</b>	<b>1,689</b>	<b>1,998</b>	<b>1,470</b>	<b>1,200</b>	<b>6,357</b>	<b>1,549</b>	<b>1,287</b>	<b>1,514</b>	<b>1,279</b>	<b>5,629</b>	<b>1,678</b>	<b>2,050</b>	<b>1,733</b>	<b>1,520</b>	<b>6,981</b>
Segment APAC, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	195	175	164	229	763	175	122	139	237	672	229	213	216	242	901
Climate	146	159	154	144	603	126	127	116	174	543	167	199	183	177	726
Power & Control	9	6	8	8	31	4	7	4	8	23	10	30	90	101	232
Other applications	28	24	25	27	104	24	16	21	16	76	26	24	27	25	102
<b>Segment APAC net sales, external</b>	<b>377</b>	<b>364</b>	<b>351</b>	<b>408</b>	<b>1,501</b>	<b>328</b>	<b>272</b>	<b>280</b>	<b>434</b>	<b>1,315</b>	<b>433</b>	<b>466</b>	<b>516</b>	<b>546</b>	<b>1,961</b>
Segment Marine, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	37	45	30	25	137	36	34	69	44	184	55	69	51	46	221
Climate	297	320	291	267	1,174	261	197	228	241	927	265	280	249	239	1,033
Power & Control	806	902	846	731	3,285	599	384	664	654	2,301	750	766	762	739	3,017
Other applications	60	66	61	51	238	207	248	368	263	1,086	261	313	311	248	1,133
<b>Segment Marine net sales, external</b>	<b>1,199</b>	<b>1,333</b>	<b>1,228</b>	<b>1,073</b>	<b>4,834</b>	<b>1,103</b>	<b>864</b>	<b>1,328</b>	<b>1,202</b>	<b>4,498</b>	<b>1,332</b>	<b>1,427</b>	<b>1,373</b>	<b>1,272</b>	<b>5,404</b>
Segment Global, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	83	92	95	98	368	75	65	66	52	258	111	178	186	671	1,146
Climate	1	1	1	0	3	1	1	1	1	3	1	1	1	1	4
Power & Control	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other applications	16	20	19	17	72	18	12	17	10	57	12	11	12	17	52
<b>Segment Global, net sales external</b>	<b>100</b>	<b>113</b>	<b>115</b>	<b>116</b>	<b>443</b>	<b>93</b>	<b>78</b>	<b>84</b>	<b>63</b>	<b>318</b>	<b>124</b>	<b>190</b>	<b>199</b>	<b>688</b>	<b>1,201</b>
Dometic total, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
Food & Beverage	1,368	1,589	1,202	1,055	5,215	1,188	1,017	1,226	1,175	4,605	1,448	1,645	1,428	1,810	6,331
Climate	2,004	2,278	2,041	1,671	7,994	1,744	1,328	1,732	1,694	6,498	1,920	2,149	2,026	1,851	7,946
Power & Control	813	815	733	700	3,061	761	493	801	800	2,855	905	1,041	1,277	1,204	4,427
Other applications	465	645	629	493	2,233	506	491	707	545	2,248	585	735	814	678	2,812
<b>Total net sales, external</b>	<b>4,650</b>	<b>5,329</b>	<b>4,605</b>	<b>3,919</b>	<b>18,503</b>	<b>4,199</b>	<b>3,329</b>	<b>4,466</b>	<b>4,213</b>	<b>16,207</b>	<b>4,858</b>	<b>5,571</b>	<b>5,545</b>	<b>5,542</b>	<b>21,516</b>

## Adjusted EPS

Domestic Total, SEK m	Jan-Mar 2019	Apr-Jun 2019	Jul-Sep 2019	Oct-Dec 2019	Full Year 2019	Jan-Mar 2020	Apr-Jun 2020	Jul-Sep 2020	Oct-Dec 2020	Full Year 2020	Jan-Mar 2021	Apr-Jun 2021	Jul-Sep 2021	Oct-Dec 2021	Full Year 2021
<b>Profit (loss) before tax, reported</b>	<b>491</b>	<b>761</b>	<b>500</b>	<b>77</b>	<b>1,830</b>	<b>291</b>	<b>169</b>	<b>523</b>	<b>365</b>	<b>1,348</b>	<b>677</b>	<b>738</b>	<b>659</b>	<b>283</b>	<b>2,357</b>
A) Adjustment for amortization of acquisition-related intangible asset:	76	74	75	77	303	77	76	73	70	296	70	81	94	125	369
B) Adjustment for items affecting comparability	-	-	37	60	97	32	61	14	-48	59	5	58	23	37	123
<b>Profit (loss) before tax, adjusted</b>	<b>567</b>	<b>835</b>	<b>612</b>	<b>214</b>	<b>2,230</b>	<b>400</b>	<b>306</b>	<b>610</b>	<b>387</b>	<b>1,703</b>	<b>752</b>	<b>877</b>	<b>776</b>	<b>445</b>	<b>2,849</b>
<b>Taxes, reported</b>	<b>-147</b>	<b>-200</b>	<b>-129</b>	<b>-30</b>	<b>-505</b>	<b>-86</b>	<b>-43</b>	<b>-242</b>	<b>-525</b>	<b>-897</b>	<b>-187</b>	<b>-178</b>	<b>-179</b>	<b>-86</b>	<b>-630</b>
<i>Taxes adjustment for A) and B)</i>	<i>-23</i>	<i>-22</i>	<i>-33</i>	<i>-38</i>	<i>-116</i>	<i>-32</i>	<i>-37</i>	<i>-24</i>	<i>-4</i>	<i>-96</i>	<i>-19</i>	<i>-34</i>	<i>-31</i>	<i>-45</i>	<i>-129</i>
<b>Profit (loss) for the period, adjusted</b>	<b>397</b>	<b>613</b>	<b>450</b>	<b>146</b>	<b>1,609</b>	<b>282</b>	<b>226</b>	<b>344</b>	<b>-142</b>	<b>710</b>	<b>546</b>	<b>665</b>	<b>566</b>	<b>314</b>	<b>2,090</b>
Average number of shares	295.8	295.8	295.8	295.8	295.8	295.8	295.8	295.8	295.8	295.8	295.8	303.4	319.5	319.5	309.6
<b>Earnings per share, adjusted (SEK)</b>	<b>1.34</b>	<b>2.07</b>	<b>1.52</b>	<b>0.49</b>	<b>5.44</b>	<b>0.95</b>	<b>0.76</b>	<b>1.16</b>	<b>-0.48</b>	<b>2.40</b>	<b>1.85</b>	<b>2.19</b>	<b>1.77</b>	<b>0.98</b>	<b>6.75</b>