
SUCCESSFUL FIRST DOMETIC EUROBOND ISSUE

Dometic Group AB has today issued EUR 300 million on the European bond market. The bond was issued with a five-year maturity at a fixed rate of 3,00 per cent. The issue is the first tranche in Dometic's newly established EMTN (Euro Medium Term Note) program totalling EUR 1,5 billion.

“We are very pleased with the success of our first Eurobond issue on the European bond market. The Eurobond issue is an important step in our effort to broaden the sources of Dometic's financing. We expect to continue to utilize the Eurobond market going forward”, says Dometic's Chief Financial Officer Per-Arne Blomquist.

FOR FURTHER INFORMATION, PLEASE CONTACT

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ABOUT DOMETIC

Dometic is a global market leader in branded solutions for mobile living in the areas of Climate, Hygiene & Sanitation, Food & Beverage, Power & Control and Safety & Security. Dometic operates in the Americas, EMEA and Asia Pacific, providing products for use in recreational vehicles, trucks and premium cars, pleasure and workboats, and for a variety of other uses. Dometic offer products and solutions that enrich people's experiences away from home, whether in a motorhome, caravan, boat or a truck. Our motivation is to create smart and reliable products with outstanding design. We operate 28 manufacturing/assembly sites in eleven countries and sell our products in approximately 100 countries. We have a global distribution and dealer network in place to serve the aftermarket. Dometic employs approximately 8,800 people worldwide, had net sales of SEK 14.0 billion in 2017 and is headquartered in Solna, Sweden.